

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
May 2002

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
			January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
May 1 2002	177.80000	1.12222	1.11018	1.10056	1.09930	
May 2 2002	177.83226	1.12243	1.11038	1.10075	1.09949	
May 3 2002	177.86452	1.12263	1.11058	1.10095	1.09969	
May 4 2002	177.89677	1.12283	1.11078	1.10115	1.09989	
May 5 2002	177.92903	1.12304	1.11098	1.10135	1.10009	
May 6 2002	177.96129	1.12324	1.11118	1.10155	1.10029	
May 7 2002	177.99355	1.12345	1.11138	1.10175	1.10049	
May 8 2002	178.02581	1.12365	1.11159	1.10195	1.10069	
May 9 2002	178.05806	1.12385	1.11179	1.10215	1.10089	
May 10 2002	178.09032	1.12406	1.11199	1.10235	1.10109	
May 11 2002	178.12258	1.12426	1.11219	1.10255	1.10129	
May 12 2002	178.15484	1.12446	1.11239	1.10275	1.10149	
May 13 2002	178.18710	1.12467	1.11259	1.10295	1.10169	
May 14 2002	178.21935	1.12487	1.11279	1.10315	1.10189	
May 15 2002	178.25161	1.12507	1.11300	1.10335	1.10209	
May 16 2002	178.28387	1.12528	1.11320	1.10355	1.10229	
May 17 2002	178.31613	1.12548	1.11340	1.10375	1.10249	
May 18 2002	178.34839	1.12568	1.11360	1.10395	1.10269	
May 19 2002	178.38065	1.12589	1.11380	1.10415	1.10289	
May 20 2002	178.41290	1.12609	1.11400	1.10435	1.10308	
May 21 2002	178.44516	1.12630	1.11420	1.10455	1.10328	
May 22 2002	178.47742	1.12650	1.11441	1.10475	1.10348	
May 23 2002	178.50968	1.12670	1.11461	1.10495	1.10368	
May 24 2002	178.54194	1.12691	1.11481	1.10515	1.10388	
May 25 2002	178.57419	1.12711	1.11501	1.10535	1.10408	
May 26 2002	178.60645	1.12731	1.11521	1.10555	1.10428	
May 27 2002	178.63871	1.12752	1.11541	1.10575	1.10448	
May 28 2002	178.67097	1.12772	1.11561	1.10595	1.10468	
May 29 2002	178.70323	1.12792	1.11582	1.10615	1.10488	
May 30 2002	178.73548	1.12813	1.11602	1.10635	1.10508	
May 31 2002	178.76774	1.12833	1.11622	1.10655	1.10528	
CPI-U (NSA) for :			January 2002 177.1	February 2002 177.8	March 2002 178.8	

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Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
May 1 2002	177.80000	1.08415	1.08155	1.05679	1.02157	
May 2 2002	177.83226	1.08434	1.08175	1.05698	1.02176	
May 3 2002	177.86452	1.08454	1.08194	1.05717	1.02194	
May 4 2002	177.89677	1.08474	1.08214	1.05737	1.02213	
May 5 2002	177.92903	1.08493	1.08234	1.05756	1.02232	
May 6 2002	177.96129	1.08513	1.08253	1.05775	1.02250	
May 7 2002	177.99355	1.08533	1.08273	1.05794	1.02269	
May 8 2002	178.02581	1.08552	1.08293	1.05813	1.02287	
May 9 2002	178.05806	1.08572	1.08312	1.05833	1.02306	
May 10 2002	178.09032	1.08592	1.08332	1.05852	1.02324	
May 11 2002	178.12258	1.08611	1.08351	1.05871	1.02343	
May 12 2002	178.15484	1.08631	1.08371	1.05890	1.02361	
May 13 2002	178.18710	1.08651	1.08391	1.05909	1.02380	
May 14 2002	178.21935	1.08670	1.08410	1.05928	1.02398	
May 15 2002	178.25161	1.08690	1.08430	1.05948	1.02417	
May 16 2002	178.28387	1.08710	1.08450	1.05967	1.02435	
May 17 2002	178.31613	1.08729	1.08469	1.05986	1.02454	
May 18 2002	178.34839	1.08749	1.08489	1.06005	1.02472	
May 19 2002	178.38065	1.08769	1.08508	1.06024	1.02491	
May 20 2002	178.41290	1.08788	1.08528	1.06043	1.02510	
May 21 2002	178.44516	1.08808	1.08548	1.06063	1.02528	
May 22 2002	178.47742	1.08828	1.08567	1.06082	1.02547	
May 23 2002	178.50968	1.08847	1.08587	1.06101	1.02565	
May 24 2002	178.54194	1.08867	1.08607	1.06120	1.02584	
May 25 2002	178.57419	1.08887	1.08626	1.06139	1.02602	
May 26 2002	178.60645	1.08906	1.08646	1.06158	1.02621	
May 27 2002	178.63871	1.08926	1.08665	1.06178	1.02639	
May 28 2002	178.67097	1.08946	1.08685	1.06197	1.02658	
May 29 2002	178.70323	1.08965	1.08705	1.06216	1.02676	
May 30 2002	178.73548	1.08985	1.08724	1.06235	1.02695	
May 31 2002	178.76774	1.09005	1.08744	1.06254	1.02713	
CPI-U (NSA) for : January 2002 177.1			February 2002 177.8	March 2002 178.8		

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	Date	Ref CPI	Index Ratio	Index Ratio			
	May 1 2002 May 2 2002 May 3 2002 May 4 2002 May 5 2002 May 6 2002 May 7 2002 May 8 2002 May 9 2002 May 10 2002 May 11 2002 May 12 2002 May 13 2002 May 14 2002 May 15 2002 May 16 2002 May 17 2002 May 18 2002 May 19 2002 May 20 2002 May 21 2002 May 22 2002 May 23 2002 May 24 2002 May 25 2002 May 26 2002 May 27 2002 May 28 2002 May 29 2002 May 30 2002 May 31 2002	177.80000 177.83226 177.86452 177.89677 177.92903 177.96129 177.99355 178.02581 178.05806 178.09032 178.12258 178.15484 178.18710 178.21935 178.25161 178.28387 178.31613 178.34839 178.38065 178.41290 178.44516 178.47742 178.50968 178.54194 178.57419 178.60645 178.63871 178.67097 178.70323 178.73548 178.76774	1.00169 1.00187 1.00205 1.00224 1.00242 1.00260 1.00278 1.00296 1.00314 1.00333 1.00351 1.00369 1.00387 1.00405 1.00423 1.00442 1.00460 1.00478 1.00496 1.00514 1.00532 1.00551 1.00569 1.00587 1.00605 1.00623 1.00642 1.00660 1.00678 1.00696 1.00714	1.00133 1.00151 1.00169 1.00187 1.00205 1.00223 1.00242 1.00260 1.00278 1.00296 1.00314 1.00332 1.00351 1.00369 1.00387 1.00405 1.00423 1.00441 1.00460 1.00478 1.00496 1.00514 1.00532 1.00550 1.00569 1.00587 1.00605 1.00623 1.00641 1.00659 1.00678			
CPI-U (NSA) for :		January 2002	177.1	February 2002	177.8	March 2002	178.8