

# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

|   |   |
|---|---|
| Term and Type of Security   | 19-Year 10-Month 4-3/4% Bond<br>(Reopening) |
| Offering Amount   | \$13,000,000,000                            |
| Currently Outstanding   | \$30,985,000,000                            |
| CUSIP Number  | 912810UJ5                                   |
| Auction Date  | April 16, 2025                              |
| Original Issue Date   | February 28, 2025                           |
| Issue Date  | April 30, 2025                              |
| Maturity Date   | February 15, 2045                           |
| Dated Date  | February 15, 2025                           |
| Series  | Bonds of February 2045                      |
| Yield   | Determined at Auction                       |
| Interest Rate   | 4-3/4%                                      |
| Interest Payment Dates  | August 15 and February 15                   |
| Accrued Interest from 02/15/2025 to 04/30/2025                    | \$ 9.70994 Per \$1,000                      |
| Premium or Discount   | Determined at Auction                       |
| Minimum Amount Required for STRIPS                                | \$100                                       |
| Corpus CUSIP Number   | 912803HJ5                                   |
| Additional TINT(s) Due Date(s) and<br>CUSIP Number(s)             | None  |
| Maximum Award   | \$4,550,000,000                             |
| Maximum Recognized Bid at a Single Yield                          | \$4,550,000,000                             |
| NLP Reporting Threshold   | \$4,550,000,000                             |
| NLP Exclusion Amount  | \$10,200,000,000                            |
| Minimum Bid Amount and Multiples                                  | \$100                                       |
| Competitive Bid Yield Increments <sup>2</sup>                     | 0.001%                                      |
| Maximum Noncompetitive Award                                      | \$10,000,000                                |
| Eligible for Holding by Treasury Retail                           | Yes   |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$175,787,000,000                           |
| Maturing Date   | April 30, 2025                              |
| SOMA Holdings Maturing  | \$19,508,000,000                            |
| SOMA Amounts Included in Offering Amount                          | No  |
| FIMA Amounts Included in Offering Amount <sup>3</sup>             | Yes   |
| Noncompetitive Closing Time                                       | 12:00 Noon ET                               |
| Competitive Closing Time  | 1:00 p.m. ET                                |

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$2,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$500 million per account.