

RUN DATE: 09/28/01
 RUN TIME: 15:29:13

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 07/31/2001 THRU 08/31/2001

OIL SPILL LIABILITY

ACCT:

G/L 8185

ACCT #

-----	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
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1010	ASSETS				
1340	CASH	3,435.63	1,166,726,805.59	1,166,836,073.18	(105,831.96)
1335	ACCRUED INCOME RECEIVABLE	1,958,323.73	1,307,481.90	284,164.22	2,981,641.41
1610	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1611	PRINCIPAL ON INVESTMENTS	1,128,702,000.00	1,173,027,000.00	1,166,011,000.00	1,135,718,000.00
1612	DISCOUNT ON PURCHASE	(51,054,380.86)	50,654,233.68	13,111,901.46	(13,512,048.64)
1613	PREMIUM ON PURCHASE	13,618,840.98	0.00	0.00	13,618,840.98
	AMORTIZATION DISC/PREM	41,280,879.90	4,270,318.78	50,587,656.22	(5,036,457.54)
	** TOTAL ASSETS	1,134,509,099.38	2,395,985,839.95	2,396,830,795.08	1,133,664,144.25
2150	LIABILITIES				
	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,134,509,099.38	2,395,985,839.95	2,396,830,795.08	1,133,664,144.25
3310	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	(77,895.54)	0.00	0.00	(77,895.54)
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
	PRIOR UNDISTRIBUTED INC	1,163,683,495.74	0.00	0.00	1,163,683,495.74
	** TOTAL CAPITAL	1,163,605,600.20	0.00	0.00	1,163,605,600.20
5310	INCOME				
5900	INTEREST ON INVESTMENTS	15,042,098.27	284,164.22	1,619,388.36	16,377,322.41
5900	OTHER INCOME	129,930.86	0.00	0.00	129,930.86
5320	COST RECOVERIES	59,773,102.30	106,612.81	237,033.77	59,903,523.26
	FINES & PENALTIES	3,035,841.18	0.00	166,865.36	3,202,706.54
5310	AMORTIZATION/ACCRETION				
	INTEREST ON INVEST/AMOR	43,215,497.61	50,587,656.22	54,924,552.46	47,552,393.85
	** TOTAL INCOME	121,196,470.22	50,978,433.25	56,947,839.95	127,165,876.92

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EXPENSE				
5765 TRANSFERS TO EPA	14,967,000.00		0.00	0.00 14,967,000.00
5765 TRANSFERS TO COAST GUAR	105,356,333.45	6,811,968.17	0.00	0.00 112,168,301.62
5765 TRANSFERS TO INTERIOR	6,104,540.00		0.00	0.00 6,104,540.00
5765 TRANSFERS TO DOT - RESE	7,488,000.00		0.00	0.00 7,488,000.00
5765 TRANSFER TO DENALI COMM	11,360,875.00		0.00	0.00 11,360,875.00
5765 TRANSFERS TO NORTH PACI	5,000,000.00		0.00	0.00 5,000,000.00
6100 TREA ADMIN EXPENSE-BPD	16,222.59	2,393.66	0.00	0.00 18,616.25
** TOTAL EXPENSE	150,292,971.04	6,814,361.83	0.00	0.00 157,107,332.87
GAIN/LOSS				
UNREALIZED GAIN/LOSS	0.00		0.00	0.00 0.00
** TOTAL GAIN/LOSS	0.00		0.00	0.00 0.00
TOTAL EQUITY	1,134,509,099.38	57,792,795.08	56,947,839.95	1,133,664,144.25
BALANCE	0.00	2,390,012,499.89	2,390,012,499.89	0.00

Oil Spill Liability Trust Fund
20X8185
Income Statement
For Period 10/01/00 through 08/31/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
Cost Recoveries	130,420.96	59,903,523.26
Fines & Penalties	166,865.36	3,202,706.54
Other Income	0.00	129,930.86
Gross Revenue	\$ 297,286.32	\$ 63,236,160.66
Net Revenue	\$ 297,286.32	\$ 63,236,160.66
Investment Income		
Interest on Investments	5,672,120.38	63,929,716.26
Subtotal Investment Income	5,672,120.38	63,929,716.26
Net Receipts	\$ 5,969,406.70	\$ 127,165,876.92
OUTLAYS		
Total Outlays	\$ 0.00	\$ 0.00
NONEXPENDITURE TRANSFERS		
Transfers to Coast Guard	6,811,968.17	112,168,301.62
Transfer to Denali Commission	0.00	11,360,875.00
Transfers to DOT - Rese	0.00	7,488,000.00
Transfers to EPA	0.00	14,967,000.00
Transfers to North Paci	0.00	5,000,000.00
Transfers to Interior	0.00	6,104,540.00
Trea Admin Expense - BPD	2,393.66	18,616.25
Subtotal NonExpenditures	6,814,361.83	157,107,332.87
NET INCREASE/(DECREASE)	\$ -844,955.13	\$ -29,941,455.95

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	\$ 50,966,140.14	\$ 68,410,311.49
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Oil Spill Liability Trust Fund
20X8185
Balance Sheet
As of 08/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	-105,831.96	
Total Undisbursed Balance		\$	-105,831.96
Receivables:			
Interest Receivable	\$	2,981,641.41	
Other Receivables		0.00	
		\$	2,981,641.41
Investments:			
Principal On Investments	\$	1,135,718,000.00	
Discount on Purchase		-13,512,048.64	
Premium on Purchase		13,618,840.98	
Amortization Disc/Prem		-5,036,457.54	
Net Investments		\$	1,130,788,334.80
TOTAL ASSETS		\$	1,133,664,144.25

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	1,163,605,600.20	
Net Change	\$	-29,941,455.95	
Total Equity		\$	1,133,664,144.25
TOTAL LIABILITY/EQUITY		\$	1,133,664,144.25

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: September 28, 2001