

RUN DATE: 03/18/04
 RUN TIME: 15:08:35

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE FOR PERIOD OF 01/31/2004 THROUGH 02/29/2004
 (FINAL)

OIL SPILL LIABILITY TRUST FUND
 ACCT: 208185

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS				
1010 CASH	1,039,379.64	689,340,925.23	690,379,016.82	1,288.05
1335 OTHER RECEIVABLES	0.00	39,812.50	39,812.50	0.00
1340 ACCRUED INCOME RECEIVABLE	2,287,305.41	820,543.91	49,356.27	3,058,493.05
1610 PRINCIPAL ON INVESTMENTS	925,716,000.00	656,321,000.00	688,915,000.00	893,122,000.00
1611 DISCOUNT ON PURCHASE	(3,634,892.34)	0.00	0.00	(3,634,892.34)
1612 PREMIUM ON PURCHASE	19,000,846.13	0.00	0.00	19,000,846.13
1613 AMORTIZATION DISC/PREM	(5,446,604.39)	528,872.63	272,013.09	(5,189,744.85)
TOTAL ASSETS	938,962,034.45	1,347,051,154.27	1,379,655,198.68	906,357,990.04
LIABILITIES				
2150 LIABILITY FOR ALLOCATION	242,470,893.47	8,295,649.44	3,399,232.51	237,574,476.54
TOTAL LIABILITIES	242,470,893.47	8,295,649.44	3,399,232.51	237,574,476.54
TOTAL NET ASSETS	696,491,140.98	1,355,346,803.71	1,383,054,431.19	668,783,513.50
CAPITAL				
3310 PRIOR UNDISTRIBUTED G/L	(44,889.78)	0.00	0.00	(44,889.78)
3310 PRIOR UNDISTRIBUTED INC	798,461,068.37	0.00	0.00	798,461,068.37
TOTAL CAPITAL	798,416,178.59	0.00	0.00	798,416,178.59
INCOME				
5311 INTEREST ON INVESTMENTS	3,627,514.01	49,356.27	889,139.73	4,467,297.47
5900 COST RECOVERIES	2,433,535.02	0.00	280,789.41	2,714,324.43
5320 FINES & PENALTIES	2,199,739.18	0.00	76,540.00	2,276,279.18
5310 AMORTIZATION/ACCRETION	1,096,669.58	272,013.09	528,872.63	1,353,529.12
TOTAL INCOME	9,357,457.79	321,369.36	1,775,341.77	10,811,430.20
EXPENSE				
5765 TRANSFERS TO EPA	0.00	16,113,367.00	0.00	16,113,367.00
5765 TRANSFER TO INTERIOR	1,776,250.00	0.00	0.00	1,776,250.00
5765 TRANS TO DOT RESEARCH & SPEC PROJ	0.00	13,000,000.00	0.00	13,000,000.00
5765 TRANSFER TO DENALI COMMISSION	2,138,464.30	0.00	0.00	2,138,464.30
5765 TRANS TO COAST GUARD - 70X8312	3,354,349.96	3,463,855.86	3,418,973.31	3,399,232.51
5765 TRANS TO COAST GUARD - 70X8349	52,000,000.00	4,876,676.13	4,876,676.13	52,000,000.00
5765 TRANS TO COAST GUARD - ANNUAL	52,000,000.00	0.00	0.00	52,000,000.00
6100 TREASURY ADMIN EXPENSE - BPD	13,431.14	3,350.34	0.00	16,781.48
TOTAL EXPENSE	111,282,495.40	37,457,249.33	8,295,649.44	140,444,095.29
TOTAL EQUITY	696,491,140.98	37,778,618.69	10,070,991.21	668,783,513.50
BALANCE	0.00	1,393,125,422.40	1,393,125,422.40	0.00

Oil Spill Liability Trust Fund
20X8185
Income Statement For Period 10/01/03 Through 02/29/04
(FINAL)

RECEIPTS	FY 2004 Current Month	FY 2004 Year-To-Date
Revenue		
Cost Recoveries	280,789.41	2,714,324.43
Fines & Penalties	76,540.00	2,276,279.18
Gross Revenue	\$ 357,329.41	\$ 4,990,603.61
Less: Refunds and Credits		
Subtotal Less:Refunds and Credits	0.00	0.00
Net Revenue	\$ 357,329.41	\$ 4,990,603.61
Investment Income		
1 Interest on Investments	1,096,643.00	5,820,826.59
Subtotal Investment Income	1,096,643.00	5,820,826.59
Net Receipts	\$ 1,453,972.41	\$ 10,811,430.20
OUTLAYS		
Treasury Admin Expense - BPD	3,350.34	16,781.48
Total Outlays	\$ 3,350.34	\$ 16,781.48
NONEXPENDITURE TRANSFERS		
2 Trans to Coast Guard - 70X8312	44,882.55	3,399,232.51
2 Trans to Coast Guard - 70X8349	0.00	52,000,000.00
2 Trans to Coast Guard - Annual	0.00	52,000,000.00
2 Trans to Coast Guard - 695/78121	0.00	0.00
2 Trans to DOT Research & Spec Proj	13,000,000.00	13,000,000.00
2 Transfer to Denali Commission	0.00	2,138,464.30
2 Transfers to EPA	16,113,367.00	16,113,367.00
2 Transfer to Interior	0.00	1,776,250.00
Subtotal NonExpenditure Transfers	29,158,249.55	140,427,313.81
Total Outlays/NonExpenditure Transfers	29,161,599.89	140,444,095.29
NET INCREASE/(DECREASE)	\$ (27,707,627.48)	\$ (129,632,665.09)

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$	68,595.82	\$	5,345,459.38
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2 Non-expenditure transfers are reported on the accrual basis.

Oil Spill Liability Trust Fund
20X8185
Balance Sheet 02/29/2004
(FINAL)

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	<u>1,288.05</u>	
Total Undisbursed Balance			\$ 1,288.05

Receivables:

Interest Receivable	\$	<u>3,058,493.05</u>	
			\$ 3,058,493.05

Investments:

Principal On Investments	\$	893,122,000.00	
Discount on Purchase		(3,634,892.34)	
Premium on Purchase		19,000,846.13	
Amortization Disc/Prem		<u>(5,189,744.85)</u>	
Net Investments			\$ 903,298,208.94
TOTAL ASSETS			\$ <u><u>906,357,990.04</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	<u>237,574,476.54</u>	
			\$ 237,574,476.54

Equity:

Beginning Balance	\$	798,416,178.59	
Net Change	\$	<u>(129,632,665.09)</u>	
Total Equity			\$ 668,783,513.50
TOTAL LIABILITY/EQUITY			\$ <u><u>906,357,990.04</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: March 18, 2004

Oil Spill Liability Trust Fund
20X8185
Budgetary Reconciliation
As of February 29, 2004
(FINAL)

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
	Interest on Investments(Cash):	5,345,459.38
	Fines & Penalties	2,276,279.18
	Cost Recoveries	2,714,324.43
411400	Appropriated Trust Fund Receipts	10,336,062.99

	Transfer to Coast Guard - 70X8312	(829,329.45)
	Transfer to Coast Guard - 70X8349	(184,745,147.09)
	Transfer to Coast Guard - Annual	(52,000,000.00)
412700	Amounts Approp from Specific Treasury MTF - Payable	(237,574,476.54)

	Trans to Coast Guard - 70X8312	(4,159,608.35)
	Trans to Coast Guard - 70X8349	(24,191,246.83)
	Trans to Coast Guard - Annual	(12,046,187.50)
	Transfer to Denali Commission	(2,138,464.30)
	Transfer to Interior	(1,776,250.00)
	Transfers to EPA	(16,113,367.00)
	Transfers to DOT Research & Spec Projects	(13,000,000.00)
412900	Amounts Approp from Specific Treasury MTF - Transfers Out	(73,425,123.98)

	Treasury Admin Expense - BPD	(16,781.48)
490200	Expended Authority - Paid	(16,781.48)

462000	Other Funds Available for Commit/Oblig (Beg)	782,021,951.47
	Interest on Investments(Cash):	5,345,459.38
	Fines & Penalties	2,276,279.18
	Cost Recoveries	2,714,324.43
	Treasury Admin Expense - BPD	(16,781.48)
	Transfers to Denali Commission	(2,138,464.30)
	Trans to Coast Guard - 70X8312	(3,399,232.51)
	Trans to Coast Guard - 70X8349	(52,000,000.00)
	Trans to Coast Guard - Annual	(52,000,000.00)
	Transfer to Interior	(1,776,250.00)
	Transfers to EPA	(16,113,367.00)
	Transfers to DOT Research & Spec Projects	(13,000,000.00)
462000	Other Funds Available for Commit/Oblig (End)	(651,913,919.17)

420100	Total Actual Resources - Collected	952,594,238.18

	EDIT CHECK:	
	Fund Balance with Treasury	1,288.05
	Principal	893,122,000.00
	Discount at Purchase	(3,634,892.34)
	Liability For Allocation	(237,574,476.54)
	Total Net Assets	651,913,919.17

462000	Other Funds Available for Commit/Oblig Ending	(651,913,919.17)

0.00

Oil Spill Liability Trust Fund
20X8185
Budgetary Reconciliation
As of February 29, 2004
(FINAL)

411400	Appropriated Trust Fund Receipts	10,336,062.99
412700	Amounts Approp from Specific Treasury MTF - Payable	(237,574,476.54)
412900	Amounts Approp from Specific Treasury MTF - Transfers Out	(73,425,123.98)
490200	Delivered Orders - Obligations, Paid	(16,781.48)
462000	Unobligated Funds Not Subject to Apportionment	(651,913,919.17)
420100	Total Actual Resources - Collected	952,594,238.18
		0.00

FACTS II Adjusted Trial Balance Report
Oil Spill Liability Trust Fund
29-Feb-04
(FINAL)

SGL Account	TAFS Beg/End Balance	20X8185 Amount
1010	E	1,288.05
1610	B	955,039,000.00
1610	E	893,122,000.00
1611	E	(3,634,892.34)
4114	E	10,336,062.99
4124	E	0.00
4127	B	(170,572,286.71)
4127	E	(237,574,476.54)
4129	E	(73,425,123.98)
4201	B	952,594,238.18
4201	E	952,594,238.18
4384	B	0.00
4384	E	0.00
4620	B	(782,021,951.47)
4620	E	(651,913,919.17)
4902	E	(16,781.48) Current Year
		0.00