

RUN DATE: 03/27/02
 RUN TIME: 12:57:45

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 01/31/2002 THRU 02/28/2002

OILSPILL LIABILITY

ACCT: 208185

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	401.09	1,783,682,934.46	1,783,683,165.06	170.49
1340	ACCRUED INCOME RECEIVABLE	2,376,830.55	1,301,368.24	301,678.38	3,376,520.41
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,092,906,000.00	1,781,673,000.00	1,779,809,000.00	1,094,770,000.00
1611	DISCOUNT ON PURCHASE	(13,512,048.64)	13,185,257.71	5,805,260.35	(6,132,051.28)
1612	PREMIUM ON PURCHASE	15,899,796.92	0.00	753,222.82	15,146,574.10
1613	AMORTIZATION DISC/PREM	5,472,750.81	(16,291,171.84)	(5,807,857.46)	(5,010,563.57)
	** TOTAL ASSETS	1,103,143,730.73	3,563,551,388.57	3,564,544,469.15	1,102,150,650.15
LIABILITIES					
2150	OTHER PAYABLES	253,679,608.08	7,257,787.38	6,648,215.53	253,070,036.23
	** TOTAL LIABILITIES	253,679,608.08	7,257,787.38	6,648,215.53	253,070,036.23
	** TOTAL NET ASSETS	849,464,122.65	3,570,809,175.95	3,571,192,684.68	849,080,613.92
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	(77,895.54)	0.00	0.00	(77,895.54)
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	955,842,357.19	0.00	0.00	955,842,357.19
	** TOTAL CAPITAL	955,764,461.65	0.00	0.00	955,764,461.65
INCOME					
5310	INTEREST ON INVESTMENTS	6,128,352.00	301,678.38	1,651,554.04	7,478,227.66
5900	COST RECOVERIES	2,536,349.73	4,006.69	180,720.55	2,713,063.59
5320	FINES & PENALTIES	2,605,591.42	0.00	154,664.04	2,760,255.46
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	8,422,781.35	13,935,883.42	15,851,598.14	10,338,496.07
	** TOTAL INCOME	19,693,074.50	14,241,568.49	17,838,536.77	23,290,042.78
EXPENSE					
5765	TRANSFER TO COAST GUARD - 69X8312	2,653,095.00	6,731,813.14	2,736,692.61	6,648,215.53
5765	TRANSFER TO COAST GUARD - 69X8349	51,147,259.00	4,521,094.77	4,521,094.77	51,147,259.00
5765	TRANSFER TO COAST GUARD - 6928314	48,437,000.00	0.00	0.00	48,437,000.00
5765	TRANSFERS TO INTERIOR	3,052,000.00	0.00	0.00	3,052,000.00
5765	TRANSFERS TO DOT - RESE	16,474.00	0.00	0.00	16,474.00
5765	TRANSFER TO DENALI COMM	5,680,437.50	0.00	0.00	5,680,437.50
5765	TRANSFERS TO EPA - OILSPILL	15,000,000.00	0.00	0.00	15,000,000.00
6100	TREA ADMIN EXPENSE-BPD	7,148.00	18,362.27	0.00	25,510.27

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TRIAL BALANCE (FINAL)
FOR PERIOD OF 01/31/2002 THRU 02/28/2002

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ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE	
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	** TOTAL EXPENSE	125,993,413.50		11,271,270.18	7,257,787.38	130,006,896.30
	GAIN/LOSS					
	REALIZED GAIN/LOSS		0.00	0.00	33,005.79	33,005.79
	UNREALIZED GAIN/LOSS		0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS		0.00	0.00	33,005.79	33,005.79
	TOTAL EQUITY	849,464,122.65		25,512,838.67	25,129,329.94	849,080,613.92
	BALANCE		0.00	3,596,322,014.62	3,596,322,014.62	0.00

Oil Spill Liability Trust Fund
20X8185
Income Statement (FINAL)
For Period 10/01/01 through 02/28/02

RECEIPTS	Current Month	Year-To-Date
Revenue		
Cost Recoveries	176,713.86	2,713,063.59
Fines & Penalties	154,664.04	2,760,255.46
Gross Revenue	\$ 331,377.90	\$ 5,473,319.05
Net Revenue	\$ 331,377.90	\$ 5,473,319.05
Investment Income		
Interest on Investments	3,265,590.38	17,816,723.73
Realized Gain	33,005.79	33,005.79
Subtotal Investment Income	3,298,596.17	17,849,729.52
Net Receipts	\$ 3,629,974.07	\$ 23,323,048.57
OUTLAYS		
Trea Admin Expense - BPD	18,362.27	25,510.27
Total Outlays	\$ 18,362.27	\$ 25,510.27
NONEXPENDITURE TRANSFERS		
Transfer to Coast Guard - 69X8312	3,995,120.53	6,648,215.53
Transfer to Coast Guard - 69X8349	0.00	51,147,259.00
Transfer to Coast Guard - 6928314	0.00	48,437,000.00
Transfer to Denali Commission	0.00	5,680,437.50
Transfers to DOT - Rese	0.00	16,474.00
Transfers to EPA	0.00	15,000,000.00
Transfers to Interior	0.00	3,052,000.00
Subtotal NonExpenditures	3,995,120.53	129,981,386.03
NET INCREASE/(DECREASE)	\$ -383,508.73	\$ -106,683,847.73

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	\$ 13,535,443.51	\$ 19,267,979.49
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Oil Spill Liability Trust Fund
20X8185
Balance Sheet (FINAL)
As of 02/28/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	170.49	
Total Undisbursed Balance			\$ 170.49
Receivables:			
Interest Receivable	\$	3,376,520.41	
Other Receivables		0.00	
			\$ 3,376,520.41
Investments:			
Principal On Investments	\$	1,094,770,000.00	
Discount on Purchase		-6,132,051.28	
Premium on Purchase		15,146,574.10	
Amortization Disc/Prem		-5,010,563.57	
Net Investments			\$ 1,098,773,959.25
TOTAL ASSETS			\$ 1,102,150,650.15

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	253,070,036.23	
			\$ 253,070,036.23
Equity:			
Beginning Balance	\$	955,764,461.65	
Net Change	\$	-106,683,847.73	
Total Equity			\$ 849,080,613.92
TOTAL LIABILITY/EQUITY			\$ 1,102,150,650.15

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: March 27, 2002

**OIL SPILL LIABILITY TRUST FUND
20X8185
BUDGETARY ACCOUNT BALANCES (FINAL)
AS OF FEBRUARY 28, 2002**

411400	Appropriated Trust Fund Receipts	24,741,298.54
412700	Amounts Approp from Specific Treasury MTF - Payable	(253,070,036.23)
412900	Amounts Approp from Specific Treasury MTF - Transfers Out	(50,347,384.33)
462000	Other Funds Available for Commit/Oblig	(835,568,082.98)
420100	Total Actual Resources Collected	1,114,269,715.27
490200	Expended Authority - Paid	(25,510.27)
		(0.00)