

RUN DATE: 11/20/03
 RUN TIME: 14:59:20

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 09/30/2003 THRU 10/31/2003

HIGHWAY ACCOUNT

ACCT: 2081021

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	2,223,302,707.55	2,778,618,880.64	5,001,921,000.00	588.19
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	9,127,002,000.00	2,790,398,000.00	2,363,654,000.00	9,553,746,000.00
	TOTAL ASSETS	11,350,304,707.55	5,569,016,880.64	7,365,575,000.00	9,553,746,588.19
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	4,230,090,861.40	2,200,000,000.00	0.00	2,030,090,861.40
	TOTAL LIABILITIES	4,230,090,861.40	2,200,000,000.00	0.00	2,030,090,861.40
	TOTAL NET ASSETS	7,120,213,846.15	7,769,016,880.64	7,365,575,000.00	7,523,655,726.79
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	7,120,213,846.15	0.00	0.00	7,120,213,846.15
	TOTAL CAPITAL	7,120,213,846.15	0.00	0.00	7,120,213,846.15
INCOME					
5800	DIESEL	0.00	0.00	102,992,000.00	102,992,000.00
5800	TRUCK TIRE TAX	0.00	0.00	5,242,000.00	5,242,000.00
5800	TRUCK USE TAX	0.00	0.00	12,795,000.00	12,795,000.00
5800	TRUCK RETAIL TAX	0.00	0.00	23,155,000.00	23,155,000.00
5800	GASOLINE	0.00	0.00	247,069,000.00	247,069,000.00
5800	GASOHOL	0.00	0.00	23,711,000.00	23,711,000.00
5800	LAND & WATER	0.00	422,000.00	0.00	(422,000.00)
5800	AQUATIC RESOURCES	0.00	8,268,000.00	0.00	(8,268,000.00)
5800	TRANSFER TO GENERAL FUND	0.00	2,833,000.00	0.00	(2,833,000.00)
5320	FINES & PENALTIES	0.00	0.00	880.64	880.64
	TOTAL INCOME	0.00	11,523,000.00	414,964,880.64	403,441,880.64
EXPENSE					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	0.00	2,200,000,000.00	2,200,000,000.00	0.00
	TOTAL EXPENSE	0.00	2,200,000,000.00	2,200,000,000.00	0.00
	TOTAL EQUITY	7,120,213,846.15	2,211,523,000.00	2,614,964,880.64	7,523,655,726.79
	BALANCE	0.00	9,980,539,880.64	9,980,539,880.64	0.00

Highway Account
20X81021
Income Statement (FINAL)
For the Period 10/01/03 through 10/31/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	102,992,000.00	102,992,000.00
Gasohol	23,711,000.00	23,711,000.00
Gasoline	247,069,000.00	247,069,000.00
Truck Retail Tax	23,155,000.00	23,155,000.00
Truck Tire Tax	5,242,000.00	5,242,000.00
Truck Use Tax	12,795,000.00	12,795,000.00
Gross Tax Revenue	<u>\$ 414,964,000.00</u>	<u>\$ 414,964,000.00</u>
Less Transfers:		
Transfers to Land & Water	(422,000.00)	(422,000.00)
Transfers to Aquatic Resources	(8,268,000.00)	(8,268,000.00)
Transfers to General Fund	(2,833,000.00)	(2,833,000.00)
Total Transfers	<u>\$ (11,523,000.00)</u>	<u>\$ (11,523,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Net Tax Revenue	<u>\$ 403,441,000.00</u>	<u>\$ 403,441,000.00</u>
Other Income		
Fines & Penalties	880.64	880.64
Total Other Income	<u>\$ 880.64</u>	<u>\$ 880.64</u>
Total Revenue	<u>\$ 403,441,880.64</u>	<u>\$ 403,441,880.64</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	0.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 403,441,880.64</u></u>	<u><u>\$ 403,441,880.64</u></u>

Highway Account
20X81021
Balance Sheet
(FINAL)
As of 10/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	<u>588.19</u>	
Total Undisbursed Balance			\$ 588.19
Principal On Investments	\$	<u>9,553,746,000.00</u>	
Net Investments	\$		<u>9,553,746,000.00</u>
TOTAL ASSETS	\$		<u><u>9,553,746,588.19</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	<u>2,030,090,861.40</u>	
			\$ 2,030,090,861.40
Equity:			
Beginning Balance	\$	7,120,213,846.15	
Net Change	\$	<u>403,441,880.64</u>	
Total Equity	\$		<u>7,523,655,726.79</u>
TOTAL LIABILITY/EQUITY	\$		<u><u>9,553,746,588.19</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: November 20, 2003

RUN DATE: 11/20/03
 RUN TIME: 14:59:20

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 09/30/2003 THRU 10/31/2003

MASS TRANSIT ACCOUNT

ACCT: 2081022

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	317,906,889.98	87,959,000.00	405,865,000.00	889.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	4,450,563,000.00	404,384,000.00	20,089,000.00	4,834,858,000.00
	TOTAL ASSETS	4,768,469,889.98	492,343,000.00	425,954,000.00	4,834,858,889.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	487,000,000.00	0.00	0.00	487,000,000.00
	TOTAL LIABILITIES	487,000,000.00	0.00	0.00	487,000,000.00
	TOTAL NET ASSETS	4,281,469,889.98	492,343,000.00	425,954,000.00	4,347,858,889.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	4,281,469,889.98	0.00	0.00	4,281,469,889.98
	TOTAL CAPITAL	4,281,469,889.98	0.00	0.00	4,281,469,889.98
INCOME					
5800	DIESEL	0.00	0.00	13,780,000.00	13,780,000.00
5800	GASOLINE	0.00	0.00	45,765,000.00	45,765,000.00
5800	GASOHOL	0.00	0.00	8,325,000.00	8,325,000.00
5800	LAND & WATER	0.00	78,000.00	0.00	(78,000.00)
5800	AQUATIC RESOURCES	0.00	1,015,000.00	0.00	(1,015,000.00)
5800	TRANSFER TO GENERAL FUND	0.00	388,000.00	0.00	(388,000.00)
	TOTAL INCOME	0.00	1,481,000.00	67,870,000.00	66,389,000.00
EXPENSE					
5765	TRANSFERS MASS TRANSIT	0.00	0.00	0.00	0.00
	TOTAL EXPENSE	0.00	0.00	0.00	0.00
	TOTAL EQUITY	4,281,469,889.98	1,481,000.00	67,870,000.00	4,347,858,889.98
	BALANCE	0.00	493,824,000.00	493,824,000.00	0.00

Mass Transit Account
 20X81022
 Income Statement (FINAL)
 For the Period 10/01/03 through 10/31/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	13,780,000.00	13,780,000.00
Gasohol	8,325,000.00	8,325,000.00
Gasoline	45,765,000.00	45,765,000.00
Gross Tax Revenue	<u>\$ 67,870,000.00</u>	<u>\$ 67,870,000.00</u>
Less Transfers:		
Transfers to Land & Water	(78,000.00)	(78,000.00)
Transfers to Aquatic Resources	(1,015,000.00)	(1,015,000.00)
Transfers to General Fund	(388,000.00)	(388,000.00)
Total Transfers	<u>\$ (1,481,000.00)</u>	<u>\$ (1,481,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Net Tax Revenue	<u>\$ 66,389,000.00</u>	<u>\$ 66,389,000.00</u>
Other Income		
Total Other Income	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Revenue	<u>\$ 66,389,000.00</u>	<u>\$ 66,389,000.00</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfer Mass Transit	0.00	0.00
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 66,389,000.00</u></u>	<u><u>\$ 66,389,000.00</u></u>

Mass Transit Account
 20X81022
 Balance Sheet (FINAL)
 As of 10/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	889.98	
Total Undisbursed Balance			\$ 889.98
Investments:			
Principal On Investments	\$	4,834,858,000.00	
Net Investments			\$ 4,834,858,000.00
TOTAL ASSETS			\$ <u><u>4,834,858,889.98</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	487,000,000.00	
			\$ 487,000,000.00
Equity:			
Beginning Balance	\$	4,281,469,889.98	
Net Change	\$	66,389,000.00	
Total Equity			\$ 4,347,858,889.98
TOTAL LIABILITY/EQUITY			\$ <u><u>4,834,858,889.98</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: November 20, 2003

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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 09/30/2003 THRU 10/31/2003

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 20X8102

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	2,541,209,597.53	2,866,577,880.64	5,407,786,000.00	1,478.17
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	13,577,565,000.00	3,194,782,000.00	2,383,743,000.00	14,388,604,000.00
	TOTAL ASSETS	16,118,774,597.53	6,061,359,880.64	7,791,529,000.00	14,388,605,478.17
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	4,717,090,861.40	2,200,000,000.00	0.00	2,517,090,861.40
	TOTAL LIABILITIES	4,717,090,861.40	2,200,000,000.00	0.00	2,517,090,861.40
	TOTAL NET ASSETS	11,401,683,736.13	8,261,359,880.64	7,791,529,000.00	11,871,514,616.77
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	11,401,683,736.13	0.00	0.00	11,401,683,736.13
	TOTAL CAPITAL	11,401,683,736.13	0.00	0.00	11,401,683,736.13
INCOME					
5800	DIESEL	0.00	0.00	116,772,000.00	116,772,000.00
5800	TRUCK TIRE TAX	0.00	0.00	5,242,000.00	5,242,000.00
5800	TRUCK USE TAX	0.00	0.00	12,795,000.00	12,795,000.00
5800	TRUCK RETAIL TAX	0.00	0.00	23,155,000.00	23,155,000.00
5800	GASOLINE	0.00	0.00	292,834,000.00	292,834,000.00
5800	GASOHOL	0.00	0.00	32,036,000.00	32,036,000.00
5800	LAND & WATER	0.00	500,000.00	0.00	(500,000.00)
5800	AQUATIC RESOURCES	0.00	9,283,000.00	0.00	(9,283,000.00)
5800	TRANSFER TO GENERAL FUND	0.00	3,221,000.00	0.00	(3,221,000.00)
5320	FINES & PENALTIES	0.00	0.00	880.64	880.64
	TOTAL INCOME	0.00	13,004,000.00	482,834,880.64	469,830,880.64
EXPENSE					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	0.00	2,200,000,000.00	2,200,000,000.00	0.00
5765	TRANSFERS MASS TRANSIT	0.00	0.00	0.00	0.00
	TOTAL EXPENSE	0.00	2,200,000,000.00	2,200,000,000.00	0.00
	TOTAL EQUITY	11,401,683,736.13	2,213,004,000.00	2,682,834,880.64	11,871,514,616.77
	BALANCE	0.00	10,474,363,880.64	10,474,363,880.64	0.00

Highway Trust Fund
20X8102
Consolidated Income Statement
(FINAL)
For Period 10/01/03 through 10/31/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	116,772,000.00	116,772,000.00
Gasohol	32,036,000.00	32,036,000.00
Gasoline	292,834,000.00	292,834,000.00
Truck Retail Tax	23,155,000.00	23,155,000.00
Truck Tire Tax	5,242,000.00	5,242,000.00
Truck Use Tax	12,795,000.00	12,795,000.00
Gross Revenue	<u>\$ 482,834,000.00</u>	<u>\$ 482,834,000.00</u>
Less Transfers:		
Transfers to Land & Water	(500,000.00)	(500,000.00)
Transfers to Aquatic Resources	(9,283,000.00)	(9,283,000.00)
Transfers to General Fund	(3,221,000.00)	(3,221,000.00)
Total Transfers	<u>\$ (13,004,000.00)</u>	<u>\$ (13,004,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Net Tax Revenue	<u>\$ 469,830,000.00</u>	<u>\$ 469,830,000.00</u>
Other Income		
Fines & Penalties	880.64	880.64
Total Other Income	<u>\$ 880.64</u>	<u>\$ 880.64</u>
Total Revenue	<u>\$ 469,830,880.64</u>	<u>\$ 469,830,880.64</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	0.00
Transfer Mass Transit	0.00	0.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 469,830,880.64</u></u>	<u><u>\$ 469,830,880.64</u></u>

Highway Trust Fund
 20X8102
 Consolidated Balance Sheet
 (FINAL)
 As of 10/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	1,478.17	
Total Undisbursed Balance			\$ 1,478.17
Investments:			
Principal On Investments	\$	14,388,604,000.00	
Net Investments			\$ 14,388,604,000.00
TOTAL ASSETS			\$ <u><u>14,388,605,478.17</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	2,517,090,861.40	
			\$ 2,517,090,861.40
Equity:			
Beginning Balance	\$	11,401,683,736.13	
Net Change	\$	469,830,880.64	
Total Equity			\$ 11,871,514,616.77
TOTAL LIABILITY/EQUITY			\$ <u><u>14,388,605,478.17</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: November 20, 2003

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 MODIFIED CASH BASIS TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 09/30/2003 THROUGH 10/31/2003

HIGHWAY TRUST FUND CONSOLIDATED ACCT: 20X8102							MODIFIED CASH BASIS ADJUSTING	MODIFIED CASH BASIS ADJUSTING	MODIFIED CASH BASIS ENDING
G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	DEBITS	CREDITS	ENDING BALANCE	
ASSETS									
1010	CASH	2,541,209,597.53	2,866,577,880.64	5,407,786,000.00	1,478.17	0.00	0.00	1,478.17	
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
1610	PRINCIPAL ON INVESTMENTS	13,577,565,000.00	3,194,782,000.00	2,383,743,000.00	14,388,604,000.00	0.00	0.00	14,388,604,000.00	
	TOTAL ASSETS	16,118,774,597.53	6,061,359,880.64	7,791,529,000.00	14,388,605,478.17	0.00	0.00	14,388,605,478.17	
LIABILITIES									
2150	LIABILITY FOR ALLOCATION	4,717,090,861.40	2,200,000,000.00	0.00	2,517,090,861.40	2,4	2,517,090,861.40	0.00	
	TOTAL LIABILITIES	4,717,090,861.40	2,200,000,000.00	0.00	2,517,090,861.40	2,517,090,861.40	0.00	0.00	
	TOTAL NET ASSETS	11,401,683,736.13	8,261,359,880.64	7,791,529,000.00	11,871,514,616.77	2,517,090,861.40	0.00	14,388,605,478.17	
CAPITAL									
3310	PRIOR UNDISTRIBUTED INC	11,401,683,736.13	0.00	0.00	11,401,683,736.13	5	2,517,090,861.40	1,3	
	PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	5	2,517,090,861.40	
	TOTAL CAPITAL	11,401,683,736.13	0.00	0.00	11,401,683,736.13	2,517,090,861.40	7,234,181,722.80	16,118,774,597.53	
INCOME									
5800	DIESEL	0.00	0.00	116,772,000.00	116,772,000.00	0.00	0.00	116,772,000.00	
5800	TRUCK TIRE TAX	0.00	0.00	5,242,000.00	5,242,000.00	0.00	0.00	5,242,000.00	
5800	TRUCK USE TAX	0.00	0.00	12,795,000.00	12,795,000.00	0.00	0.00	12,795,000.00	
5800	TRUCK RETAIL TAX	0.00	0.00	23,155,000.00	23,155,000.00	0.00	0.00	23,155,000.00	
5800	GASOLINE	0.00	0.00	292,834,000.00	292,834,000.00	0.00	0.00	292,834,000.00	
5800	GASOHOL	0.00	0.00	32,036,000.00	32,036,000.00	0.00	0.00	32,036,000.00	
5800	LAND & WATER	0.00	500,000.00	0.00	(500,000.00)	0.00	0.00	(500,000.00)	
5800	AQUATIC RESOURCES	0.00	9,283,000.00	0.00	(9,283,000.00)	0.00	0.00	(9,283,000.00)	
5800	TRANSFER TO GENERAL FUND	0.00	3,221,000.00	0.00	(3,221,000.00)	0.00	0.00	(3,221,000.00)	
5320	FINES & PENALTIES	0.00	0.00	880.64	880.64	0.00	0.00	880.64	
	TOTAL INCOME	0.00	13,004,000.00	482,834,880.64	469,830,880.64	0.00	0.00	469,830,880.64	
EXPENSE									
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	0.00	2,200,000,000.00	2,200,000,000.00	0.00	1	4,230,090,861.40	2	
5765	TRANSFERS MASS TRANSIT	0.00	0.00	0.00	0.00	3	487,000,000.00	4	
	TOTAL EXPENSE	0.00	2,200,000,000.00	2,200,000,000.00	0.00	4,230,090,861.40	2,030,090,861.40	2,200,000,000.00	
	TOTAL EQUITY	11,401,683,736.13	2,213,004,000.00	2,682,834,880.64	11,871,514,616.77	6,747,181,722.80	9,264,272,584.20	14,388,605,478.17	
	BALANCE	0.00	10,474,363,880.64	10,474,363,880.64	0.00	9,264,272,584.20	9,264,272,584.20	0.00	

Footnotes

- 1 To reverse the FY 2003 year end payable figure of \$4,230,090,861.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.
- 2 To reverse the current payable of \$2,030,090,861.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.
- 3 To reverse the FY 2003 year end payable figure of \$487,000,000.00 to convert the "Transfers Mass Transit" account into a cash basis figure.
- 4 To reverse the current payable of \$487,000,000.00 to convert the "Transfers Mass Transit" account into a cash basis figure.
- 5 To reclassify the total current payable of \$2,517,090,861.40 as Program Agency Equity.

FHA FY 2003 Year-End Payable	1	4,230,090,861.40			0	0
FHA Current Payable	2	2,030,090,861.40			0	0
FTA FY2003 Year-End Payable	3	487,000,000.00			0	0
FTA Current Payable	4	487,000,000.00			0	0
		2,517,090,861.40			0	0
					0	0
					-4230090861	4230090861
					-2030090861	2030090861
					-487000000	487000000
					-487000000	487000000
					-2517090861	2517090861
					0	0

Consolidated Highway Trust Fund
20X8102
Schedule of Activity (FINAL)
For the Period 10/01/03 through 10/31/03

REVENUES

Interest Revenue	\$	0.00
Penalties, Fines, and Administrative Fees		880.64
Tax Revenue		469,830,000.00
Tax Refunds		0.00
Other Income		0.00

Total Revenues **\$ 469,830,880.64**

DISPOSITION OF REVENUES

1 Transfers to Program Agencies \$ 2,200,000,000.00

Total Disposition of Revenues **\$ 2,200,000,000.00**

Net Increase/(Decrease) in Program Agency Equity **\$ (1,730,169,119.36)**

Footnotes

1 Non-expenditure transfers are reported on the cash basis.

Consolidated Highway Trust Fund
20X8102
Schedule of Assets and Liabilities (FINAL)
As of 10/31/2003

ASSETS

Fund Balance with Treasury	\$	1,478.17
Interest Receivable		0.00
Investments (Net)		<u>14,388,604,000.00</u>
Total Assets	\$	<u><u>14,388,605,478.17</u></u>

LIABILITIES

Program Agency Equity		
Available	\$	2,517,090,861.40
Other		<u>11,871,514,616.77</u>
Total Liabilities	\$	<u><u>14,388,605,478.17</u></u>

Consolidated Highway Trust Fund
20X8102
Schedule of Assets and Liabilities (FINAL)
As of 10/31/2003

Consolidated Highway Trust Fund
20X8102
Schedule of Assets and Liabilities (FINAL)
As of 10/31/2003

Consolidated Highway Trust Fund
20X8102
Schedule of Assets and Liabilities (FINAL)
As of 10/31/2003

Highway Trust Fund
 20X8102
 1151 TRANSFERS
 Fiscal Year 2004

Account	Name	October	November	December	January	February	March	April	May	June	Rescissions	July	August	September	Year-to-Date
69X8083	Federal Aid to Highways	2,200,000,000.00													2,200,000,000.00
69X8402	Right of Way Revolving Fund														0.00
69X8016+69X8020	Traffic Safety Programs														0.00
69X8048	Motor Carrier Safety Grants														0.00
69X8350	Federal Transit Administration														0.00
69X8191	Mass Transit														0.00
69X8049	Vehicular & Ped Safety Demo														0.00
69X8045+8058+8061+8072+8362	Miscellaneous														0.00
6928274															0.00
20 2814	Treasury General Fund														0.00
		\$2,200,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,200,000,000.00

SEPTEMBER 2003 (REVISED)

FACTS II ADJUSTED TRIAL BALANCE REPORT

SGL Account	TAFS	20X8102
	Beg/End Balance	Amount
1010	E	2,541,209,597.53
1610	B	18,840,127,000.00
1610	E	13,577,565,000.00
4114	E	33,726,612,434.58
4124	E	0.00
4127	B	(4,800,672,861.40)
4127	E	(4,717,090,861.40)
4129	E	(38,559,169,608.00)
4201	B	20,951,666,617.95
4201	E	20,951,666,617.95
4620	B	(16,150,993,756.55)
4620	E	(11,401,683,736.13)
4902	E	(334,847.00)