

RUN DATE: 02/20/03
 RUN TIME: 13:54:34

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 12/31/2002 THRU 01/31/2003

HIGHWAY TRUST FUND
 ACCT: 2081021

G/L ACCT#	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	839,639.25	4,376,087,067.14	4,376,931,000.00	(4,293.61)
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	12,961,776,000.00	2,438,811,000.00	1,915,000,000.00	13,485,587,000.00
	TOTAL ASSETS	12,962,615,639.25	6,814,898,067.14	6,291,931,000.00	13,485,582,706.39
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	21,662,972,861.40	1,915,000,000.00	0.00	19,747,972,861.40
	TOTAL LIABILITIES	21,662,972,861.40	1,915,000,000.00	0.00	19,747,972,861.40
	TOTAL NET ASSETS	(8,700,357,222.15)	8,729,898,067.14	6,291,931,000.00	(6,262,390,155.01)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	10,888,265,565.57	0.00	0.00	10,888,265,565.57
	TOTAL CAPITAL	10,888,265,565.57	0.00	0.00	10,888,265,565.57
INCOME					
5310	CMIA INTEREST INCOME	1,682,374.00	0.00	0.00	1,682,374.00
5800	DIESEL	1,566,356,000.00	0.00	616,033,000.00	2,182,389,000.00
5800	TRUCK TIRE TAX	81,041,000.00	0.00	30,304,000.00	111,345,000.00
5800	TRUCK USE TAX	69,622,000.00	0.00	79,029,000.00	148,651,000.00
5800	TRUCK RETAIL TAX	266,431,000.00	0.00	121,219,000.00	387,650,000.00
5800	GASOLINE	3,137,647,000.00	0.00	1,472,506,000.00	4,610,153,000.00
5800	GASOHOL	314,381,000.00	0.00	140,420,000.00	454,801,000.00
5800	LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800	AQUATIC RESOURCES	(39,886,000.00)	16,728,000.00	0.00	(56,614,000.00)
5800	TRANSFER TO GENERAL FUND	(15,330,000.00)	6,392,000.00	0.00	(21,722,000.00)
5890	REFUND OF GASOLINE	8,265,000.00	0.00	0.00	8,265,000.00
5890	REFUND OF DIESEL	17,677,000.00	0.00	0.00	17,677,000.00
5320	FINES & PENALTIES	4,571,819.28	0.00	1,576,067.14	6,147,886.42
	TOTAL INCOME	5,411,614,193.28	23,120,000.00	2,461,087,067.14	7,849,581,260.42
EXPENSE					
6330	CMIA INTEREST EXPENSE	236,981.00	0.00	0.00	236,981.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	1,915,000,000.00	1,915,000,000.00	25,000,000,000.00
	TOTAL EXPENSE	25,000,236,981.00	1,915,000,000.00	1,915,000,000.00	25,000,236,981.00
	TOTAL EQUITY	(8,700,357,222.15)	1,938,120,000.00	4,376,087,067.14	(6,262,390,155.01)
	BALANCE	0.00	10,668,018,067.14	10,668,018,067.14	0.00

Highway Trust Fund
20X81021
Income Statement (FINAL)
For the Period 10/01/02 through 01/31/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	616,033,000.00	2,182,389,000.00
Gasohol	140,420,000.00	454,801,000.00
Gasoline	1,472,506,000.00	4,610,153,000.00
Truck Retail Tax	121,219,000.00	387,650,000.00
Truck Tire Tax	30,304,000.00	111,345,000.00
Truck Use Tax	79,029,000.00	148,651,000.00
Gross Tax Revenue	<u>\$ 2,459,511,000.00</u>	<u>\$ 7,894,989,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(844,000.00)
Transfers to Aquatic Resources	(16,728,000.00)	(56,614,000.00)
Transfers to General Fund	(6,392,000.00)	(21,722,000.00)
Total Transfers	<u>\$ (23,120,000.00)</u>	<u>\$ (79,180,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	0.00	17,677,000.00
Refund of Gasoline	0.00	8,265,000.00
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 25,942,000.00</u>
Net Tax Revenue	<u>\$ 2,436,391,000.00</u>	<u>\$ 7,841,751,000.00</u>
Other Income		
CMIA Interest Income	0.00	1,682,374.00
Fines & Penalties	1,576,067.14	6,147,886.42
Total Other Income	<u>\$ 1,576,067.14</u>	<u>\$ 7,830,260.42</u>
Total Revenue	<u>\$ 2,437,967,067.14</u>	<u>\$ 7,849,581,260.42</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	0.00	236,981.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 236,981.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	25,000,000,000.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 25,000,236,981.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,437,967,067.14</u></u>	<u><u>\$ (17,150,655,720.58)</u></u>

Highway Trust Fund
20X81021
Balance Sheet
(FINAL)
As of 01/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	(4,293.61)	
Total Undisbursed Balance			\$ (4,293.61)
Principal On Investments	\$	13,485,587,000.00	
Net Investments	\$		13,485,587,000.00
TOTAL ASSETS	\$	13,485,582,706.39	

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	19,747,972,861.40	
			\$ 19,747,972,861.40
Equity:			
Beginning Balance	\$	10,888,265,565.57	
Net Change	\$	(17,150,655,720.58)	
Total Equity	\$	(6,262,390,155.01)	
TOTAL LIABILITY/EQUITY	\$	13,485,582,706.39	

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: February 25, 2003

RUN DATE: 02/20/03
 RUN TIME: 13:54:34

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 12/31/2002 THRU 01/31/2003

MASS TRANSIT
 ACCT: 2081022

G/L ACCT#	GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	156,574.98	434,400,000.00	434,556,000.00	574.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	5,521,328,000.00	401,601,000.00	30,000,000.00	5,892,929,000.00
	TOTAL ASSETS	5,521,484,574.98	836,001,000.00	464,556,000.00	5,892,929,574.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	4,346,459,000.00	30,000,000.00	0.00	4,316,459,000.00
	TOTAL LIABILITIES	4,346,459,000.00	30,000,000.00	0.00	4,316,459,000.00
	TOTAL NET ASSETS	1,175,025,574.98	866,001,000.00	464,556,000.00	1,576,470,574.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	5,262,728,190.98	0.00	0.00	5,262,728,190.98
	TOTAL CAPITAL	5,262,728,190.98	0.00	0.00	5,262,728,190.98
INCOME					
5310	CMIA INTEREST INCOME	193.00	0.00	0.00	193.00
5800	DIESEL	253,953,000.00	0.00	82,314,000.00	336,267,000.00
5800	GASOLINE	581,196,000.00	0.00	272,757,000.00	853,953,000.00
5800	GASOHOL	111,004,000.00	0.00	49,329,000.00	160,333,000.00
5800	LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800	AQUATIC RESOURCES	(4,859,000.00)	2,099,000.00	0.00	(6,958,000.00)
5800	TRANSFER TO GENERAL FUND	(2,045,000.00)	856,000.00	0.00	(2,901,000.00)
5890	REFUND OF GASOLINE	(10,382,000.00)	0.00	0.00	(10,382,000.00)
5890	REFUND OF DIESEL	(16,413,000.00)	0.00	0.00	(16,413,000.00)
	TOTAL INCOME	912,298,193.00	2,955,000.00	404,400,000.00	1,313,743,193.00
EXPENSE					
6330	CMIA INTEREST EXPENSE	809.00	0.00	0.00	809.00
5765	TRANSFERS MASS TRANSIT	5,000,000,000.00	30,000,000.00	30,000,000.00	5,000,000,000.00
	TOTAL EXPENSE	5,000,000,809.00	30,000,000.00	30,000,000.00	5,000,000,809.00
	TOTAL EQUITY	1,175,025,574.98	32,955,000.00	434,400,000.00	1,576,470,574.98
	BALANCE	0.00	898,956,000.00	898,956,000.00	0.00

Highway Mass Transit
Trust Fund
20X81022
Income Statement (FINAL)
For the Period 10/01/02 through 01/31/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	82,314,000.00	336,267,000.00
Gasohol	49,329,000.00	160,333,000.00
Gasoline	272,757,000.00	853,953,000.00
Gross Tax Revenue	<u>\$ 404,400,000.00</u>	<u>\$ 1,350,553,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(156,000.00)
Transfers to Aquatic Resources	(2,099,000.00)	(6,958,000.00)
Transfers to General Fund	(856,000.00)	(2,901,000.00)
Total Transfers	<u>\$ (2,955,000.00)</u>	<u>\$ (10,015,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	0.00	(16,413,000.00)
Refund of Gasoline	0.00	(10,382,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (26,795,000.00)</u>
Net Tax Revenue	<u>\$ 401,445,000.00</u>	<u>\$ 1,313,743,000.00</u>
Other Income		
CMIA Interest Income	0.00	193.00
IMTP Revenue	0.00	0.00
Total Other Income	<u>\$ 0.00</u>	<u>\$ 193.00</u>
Total Revenue	<u>\$ 401,445,000.00</u>	<u>\$ 1,313,743,193.00</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	0.00	809.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 809.00</u>
Non-Expenditure Transfers		
Transfer Mass Transit	0.00	5,000,000,000.00
Transfer IMTP	0.00	0.00
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 5,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 5,000,000,809.00</u>
NET INCREASE/(DECREASE)	<u>\$ 401,445,000.00</u>	<u>\$ (3,686,257,616.00)</u>

Highway Mass Transit
Trust Fund
20X81022
Balance Sheet (FINAL)
As of 01/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	574.98	
Total Undisbursed Balance			\$ 574.98
Investments:			
Principal On Investments	\$	5,892,929,000.00	
Net Investments			\$ 5,892,929,000.00
TOTAL ASSETS			\$ <u><u>5,892,929,574.98</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	4,316,459,000.00	
			\$ 4,316,459,000.00
Equity:			
Beginning Balance	\$	5,262,728,190.98	
Net Change	\$	(3,686,257,616.00)	
Total Equity			\$ 1,576,470,574.98
TOTAL LIABILITY/EQUITY			\$ <u><u>5,892,929,574.98</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: February 25, 2003

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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 12/31/2002 THRU 01/31/2003

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 208102

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	996,214.23	4,810,487,067.14	4,811,487,000.00	(3,718.63)
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	18,483,104,000.00	2,840,412,000.00	1,945,000,000.00	19,378,516,000.00
	TOTAL ASSETS	18,484,100,214.23	7,650,899,067.14	6,756,487,000.00	19,378,512,281.37
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	26,009,431,861.40	1,945,000,000.00	0.00	24,064,431,861.40
	TOTAL LIABILITIES	26,009,431,861.40	1,945,000,000.00	0.00	24,064,431,861.40
	TOTAL NET ASSETS	(7,525,331,647.17)	9,595,899,067.14	6,756,487,000.00	(4,685,919,580.03)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	16,150,993,756.55	0.00	0.00	16,150,993,756.55
	TOTAL CAPITAL	16,150,993,756.55	0.00	0.00	16,150,993,756.55
INCOME					
5310	CMIA INTEREST INCOME	1,682,567.00	0.00	0.00	1,682,567.00
5320	FINES & PENALTIES	4,571,819.28	0.00	1,576,067.14	6,147,886.42
5800	DIESEL	1,820,309,000.00	0.00	698,347,000.00	2,518,656,000.00
5800	TRUCK TIRE TAX	81,041,000.00	0.00	30,304,000.00	111,345,000.00
5800	TRUCK USE TAX	69,622,000.00	0.00	79,029,000.00	148,651,000.00
5800	TRUCK RETAIL TAX	266,431,000.00	0.00	121,219,000.00	387,650,000.00
5800	GASOLINE	3,718,843,000.00	0.00	1,745,263,000.00	5,464,106,000.00
5800	GASOHOL	425,385,000.00	0.00	189,749,000.00	615,134,000.00
5800	LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800	AQUATIC RESOURCES	(44,745,000.00)	18,827,000.00	0.00	(63,572,000.00)
5800	TRANSFER TO GENERAL FUND	(17,375,000.00)	7,248,000.00	0.00	(24,623,000.00)
5890	REFUND OF GASOLINE	(2,117,000.00)	0.00	0.00	(2,117,000.00)
5890	REFUND OF DIESEL	1,264,000.00	0.00	0.00	1,264,000.00
	TOTAL INCOME	6,323,912,386.28	26,075,000.00	2,865,487,067.14	9,163,324,453.42
EXPENSE					
6330	CMIA INTEREST EXPENSE	237,790.00	0.00	0.00	237,790.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	1,915,000,000.00	1,915,000,000.00	25,000,000,000.00
5765	TRANSFERS MASS TRANSIT	5,000,000,000.00	30,000,000.00	30,000,000.00	5,000,000,000.00
	TOTAL EXPENSE	30,000,237,790.00	1,945,000,000.00	1,945,000,000.00	30,000,237,790.00
	TOTAL EQUITY	(7,525,331,647.17)	1,971,075,000.00	4,810,487,067.14	(4,685,919,580.03)
	BALANCE	0.00	11,566,974,067.14	11,566,974,067.14	0.00

Highway Trust Fund
20X8102
Consolidated
Income Statement
(FINAL)
For Period 10/01/02 through 01/31/03

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	698,347,000.00	2,518,656,000.00
Gasohol	189,749,000.00	615,134,000.00
Gasoline	1,745,263,000.00	5,464,106,000.00
Truck Retail Tax	121,219,000.00	387,650,000.00
Truck Tire Tax	30,304,000.00	111,345,000.00
Truck Use Tax	79,029,000.00	148,651,000.00
Gross Revenue	<u>\$ 2,863,911,000.00</u>	<u>\$ 9,245,542,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(1,000,000.00)
Transfers to Aquatic Resources	(18,827,000.00)	(63,572,000.00)
Transfers to General Fund	(7,248,000.00)	(24,623,000.00)
Total Transfers	<u>\$ (26,075,000.00)</u>	<u>\$ (89,195,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	0.00	1,264,000.00
Refund of Gasoline	0.00	(2,117,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (853,000.00)</u>
Net Tax Revenue	<u>\$ 2,837,836,000.00</u>	<u>\$ 9,155,494,000.00</u>
Other Income		
Fines & Penalties	1,576,067.14	6,147,886.42
CMIA Interest Income	0.00	1,682,567.00
Total Other Income	<u>\$ 1,576,067.14</u>	<u>\$ 7,830,453.42</u>
Total Revenue	<u>\$ 2,839,412,067.14</u>	<u>\$ 9,163,324,453.42</u>
OUTLAYS		
Expenditures		
CMIA Interest Expense	0.00	237,790.00
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 237,790.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	25,000,000,000.00
Transfer Mass Transit	0.00	5,000,000,000.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 30,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 30,000,237,790.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,839,412,067.14</u></u>	<u><u>\$ (20,836,913,336.58)</u></u>

Highway Trust Fund
 20X8102
 Consolidated Balance Sheet
 (FINAL)
 As of 01/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	(3,718.63)	
Total Undisbursed Balance		\$	(3,718.63)
Investments:			
Principal On Investments	\$	19,378,516,000.00	
Net Investments		\$	19,378,516,000.00
TOTAL ASSETS		\$	19,378,512,281.37

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	24,064,431,861.40	
		\$	24,064,431,861.40
Equity:			
Beginning Balance	\$	16,150,993,756.55	
Net Change	\$	(20,836,913,336.58)	
Total Equity		\$	(4,685,919,580.03)
TOTAL LIABILITY/EQUITY		\$	19,378,512,281.37

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 25, 2003