

RUN DATE: 10/29/01
 RUN TIME: 11:54:38

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL -UNAUDITED)
 FOR PERIOD OF 08/31/2001 THRU 09/30/2001

HAZARDOUS SUBSTANCE SUPERFUND
ACCT: 008145

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
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ASSETS					
1010	CASH	72,198.73	7,310,431,347.71	7,249,899,725.17	60,603,821.27
1340	ACCRUED INCOME RECEIVABLE	50,026,384.92	9,841,632.13	59,812,675.69	55,341.36
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,691,750,000.00	7,175,773,000.00	7,237,337,000.00	3,630,186,000.00
1611	DISCOUNT ON PURCHASE	(53,969,811.93)	0.00	0.00	(53,969,811.93)
1612	PREMIUM ON PURCHASE	55,784,119.38	0.00	0.00	55,784,119.38
1613	AMORTIZATION DISC/PREM	31,434,061.48	4,865,549.77	4,147,024.21	32,152,587.04
	** TOTAL ASSETS	3,775,096,952.58	14,500,911,529.61	14,551,196,425.07	3,724,812,057.12
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	3,775,096,952.58	14,500,911,529.61	14,551,196,425.07	3,724,812,057.12
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	3,962,299,117.81	0.00	0.00	3,962,299,117.81
	** TOTAL CAPITAL	3,962,299,117.81	0.00	0.00	3,962,299,117.81

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INCOME					
5310	INTEREST ON INVESTMENTS	11,395,308.08	59,812,675.69	70,588,724.54	22,171,356.93
5750	TRANSFER FROM EPA/NON-I	633,603,000.00	0.00	0.00	633,603,000.00
5800	CERTAIN CHEMICALS	32,000.00	0.00	0.00	32,000.00
5800	CORPORATE ENVIRONMENTAL	3,861,128.00	0.00	0.00	3,861,128.00
5800	PETROLEUM - IMPORTED	2,471,000.00	0.00	0.00	2,471,000.00
5800	PETROLEUM - DOMESTIC	(12,000.00)	0.00	0.00	(12,000.00)
5800	IMPORTED SUBSTANCES	5,000.00	0.00	0.00	5,000.00
5900	COST RECOVERIES	190,399,202.04	38,693.05	11,771,818.41	202,132,327.40
5320	FINES & PENALTIES	1,958,129.09	321,142.64	475,402.47	2,112,388.92
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	197,613,560.52	4,147,024.21	4,865,549.77	198,332,086.08
** TOTAL INCOME		1,041,326,327.73	64,319,535.59	87,701,495.19	1,064,708,287.33
EXPENSE					
5765	TRANSFERS TO EPA	575,925,492.96	55,431,889.48	100,034.42	631,257,348.02
5765	TRANSFER TO EPA FROM NO	596,103,000.00	0.00	0.00	596,103,000.00
5765	TRANSFER TO CDC FROM NO	37,500,000.00	0.00	0.00	37,500,000.00
5765	TRANSFERS TO CDC	19,000,000.00	18,335,000.00	0.00	37,335,000.00
** TOTAL EXPENSE		1,228,528,492.96	73,766,889.48	100,034.42	1,302,195,348.02
GAIN/LOSS					
UNREALIZED GAIN/LOSS		0.00	0.00	0.00	0.00
** TOTAL GAIN/LOSS		0.00	0.00	0.00	0.00
TOTAL EQUITY		3,775,096,952.58	138,086,425.07	87,801,529.61	3,724,812,057.12
BALANCE		0.00	14,638,997,954.68	14,638,997,954.68	0.00

Hazardous Substance Superfund
20X8145
Income Statement
For Period 10/01/00 through 09/30/01
FINAL - UNAUDITED

RECEIPTS		Current Month	Year-To-Date
	<i>Revenue</i>		
	Certain Chemicals	0.00	32,000.00
	Corporate Environmental	0.00	3,861,128.00
	Cost Recoveries	11,733,125.36	202,132,327.40
	Fines & Penalties	154,259.83	2,112,388.92
	Imported Substances	0.00	5,000.00
	Petroleum - Domestic	0.00	-12,000.00
	Petroleum - Imported	0.00	2,471,000.00
	Transfers from EPA/Non-Invested	0.00	633,603,000.00
	Gross Revenue	\$ 11,887,385.19	\$ 844,204,844.32
	Net Revenue	\$ 11,887,385.19	\$ 844,204,844.32
	<i>Investment Income</i>		
	Interest on Investments	11,494,574.41	220,503,443.01
	Subtotal Investment Income	11,494,574.41	220,503,443.01
	Net Receipts	\$ 23,381,959.60	\$ 1,064,708,287.33
NONEXPENDITURE TRANSFERS			
	Transfers to EPA	55,331,855.06	631,257,348.02
	Transfers to EPA from Non-Invested	0.00	596,103,000.00
	Transfers to CDC	18,335,000.00	37,335,000.00
	Transfers to CDC from Non-Invested	0.00	37,500,000.00
	Subtotal NonExpenditures	73,666,855.06	1,302,195,348.02
	NET INCREASE/(DECREASE)	\$ -50,284,895.46	\$ -237,487,060.69
		\$ 911,612.41	\$ 95,306,926.57

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Hazardous Substance Superfund
 20X8145
 Balance Sheet
 As of 09/30/01
 FINAL - UNAUDITED

ASSETS

Undisbursed Balances

Funds Available for Investment	\$	60,603,821.27		
Total Undisbursed Balance	\$		\$	60,603,821.27

Receivables:

Interest Receivable	\$	55,341.36		
Other Receivables		0.00	\$	55,341.36

Investments:

Principal On Investments	\$	3,630,186,000.00		
Discount on Purchase		-53,969,811.93		
Premium on Purchase		55,784,119.38		
Amortization Disc/Prem		32,152,587.04		

Net Investments	\$	3,664,152,894.49		
TOTAL ASSETS	\$		\$	<u><u>3,724,812,057.12</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	0.00		
	\$		\$	0.00

Equity:

Beginning Balance	\$	3,962,299,117.81		
Net Change	\$	-237,487,060.69		

Total Equity	\$	3,724,812,057.12		
TOTAL LIABILITY/EQUITY	\$		\$	<u><u>3,724,812,057.12</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: October 29, 2001