

RUN DATE: 04/23/02
 RUN TIME: 14:02:27

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 (FINAL)
 FOR PERIOD OF 02/28/2002 THRU 03/31/2002

HAZARDOUS SUBSTANCE

ACCT: 00208145

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	417,883,218.16	4,083,869,664.89	4,200,219,504.88	301,533,378.17
1340	ACCRUED INCOME RECEIVABLE	55,042,656.90	77,373,339.18	66,052,902.58	66,363,093.50
1610	PRINCIPAL ON INVESTMENTS	3,470,483,000.00	4,083,842,000.00	4,075,557,000.00	3,478,768,000.00
1611	DISCOUNT ON PURCHASE	(5,014,965.89)	0.00	0.00	(5,014,965.89)
1612	PREMIUM ON PURCHASE	55,784,119.38	0.00	0.00	55,784,119.38
1613	AMORTIZATION DISC/PREM	(25,392,346.53)	1,293,790.08	4,379,229.55	(28,477,786.00)
	** TOTAL ASSETS	3,968,785,682.02	8,246,378,794.15	8,346,208,637.01	3,868,955,839.16
LIABILITIES					
2150	OTHER PAYABLES	3,586,855,110.57	116,377,504.88	0.00	3,470,477,605.69
	** TOTAL LIABILITIES	3,586,855,110.57	116,377,504.88	0.00	3,470,477,605.69
	** TOTAL NET ASSETS	381,930,571.45	8,362,756,299.03	8,346,208,637.01	398,478,233.47
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	887,569,311.75	0.00	0.00	887,569,311.75
	** TOTAL CAPITAL	887,569,311.75	0.00	0.00	887,569,311.75
INCOME					
5310	INTEREST ON INVESTMENTS	55,207,809.85	66,052,902.58	77,644,031.10	66,798,938.37
5750	TRANSFER FROM EPA/NON-I	676,292,000.00	0.00	0.00	676,292,000.00
5800	CORPORATE ENVIRONMENTAL	7,465,755.00	0.00	0.00	7,465,755.00
5900	COST RECOVERIES	61,301,580.22	0.00	7,931,662.97	69,233,243.19
5320	FINES & PENALTIES	670,917.27	0.00	110,310.00	781,227.27

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	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	(3,575,121.64)	4,379,229.55	1,293,790.08	(6,660,561.11)
	** TOTAL INCOME	797,362,940.70	70,432,132.13	86,979,794.15	813,910,602.72
	EXPENSE				
5765	TRANSFERS TO EPA	1,270,000,000.00	0.00	0.00	1,270,000,000.00
5765	TRANSFER TO EPA FROM NO	0.00	116,377,504.88	116,377,504.88	0.00
5765	TRANSFER TO CDC FROM NO	33,001,681.00	0.00	0.00	33,001,681.00
	** TOTAL EXPENSE	1,303,001,681.00	116,377,504.88	116,377,504.88	1,303,001,681.00
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	381,930,571.45	186,809,637.01	203,357,299.03	398,478,233.47
	BALANCE	0.00	8,549,565,936.04	8,549,565,936.04	0.00

Hazardous Substance Superfund Trust Fund
20X8145
Income Statement (FINAL)
For Period 10/01/01 through 03/31/02

RECEIPTS		Current Month	Year-To-Date
Revenue			
Corporate Environmental		0.00	7,465,755.00
Cost Recoveries		7,931,662.97	69,233,243.19
Fines & Penalties		110,310.00	781,227.27
Transfers from EPA/Non-Invested		0.00	676,292,000.00
Net Revenue	\$	8,041,972.97 \$	753,772,225.46
Investment Income			
Interest on Investments		11,591,128.52	60,138,377.26
Subtotal Investment Income		11,591,128.52	60,138,377.26
Net Receipts	\$	19,633,101.49 \$	813,910,602.72
NONEXPENDITURE TRANSFERS			
Transfers to EPA		0.00	1,270,000,000.00
Transfers to EPA from Non-Invested		0.00	0.00
Transfers to CDC from Non-Invested		0.00	33,001,681.00
Subtotal NonExpenditures		0.00	1,303,001,681.00
NET INCREASE/(DECREASE)	\$	19,633,101.49 \$	-489,091,078.28

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	CURRENT MONTH	FY TOTAL
Interest on Investments - Cash Basis	\$ 270,691.92	\$ 114,296,478.16

Hazardous Substance Superfund Trust Fund
 20X8145
 Balance Sheet (FINAL)
 As of 03/31/02

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	301,533,378.17
Total Undisbursed Balance	\$	301,533,378.17

Receivables:

Interest Receivable	\$	66,363,093.50
	\$	66,363,093.50

Investments:

Principal On Investments	\$	3,478,768,000.00
Discount on Purchase		-5,014,965.89
Premium on Purchase		55,784,119.38
Amortization Discount		1,482,886.56
Amortization Premium		-29,960,672.56

Net Investments	\$	3,501,059,367.49
TOTAL ASSETS	\$	<u>3,868,955,839.16</u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	3,470,477,605.69
	\$	3,470,477,605.69

Equity:

Beginning Balance	\$	887,569,311.75
Net Change	\$	-489,091,078.28

Total Equity	\$	398,478,233.47
TOTAL LIABILITY/EQUITY	\$	<u>3,868,955,839.16</u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: April 23, 2002

Hazardous Super Fund
20X8145
BUDGETARY RECONCILIATION
AS OF March 31, 2002

PROPRIETARY ACCOUNTS

<u>SECURITY</u>	<u>TITLE</u>	<u>AMOUNT</u>
One Days	Interest on Investments (Cash)	\$114,296,478.16
532001	Fines & Penalties	\$781,227.27
575023	Transfer from EPA - Noninvested	\$676,292,000.00
5800	Transfers from EPA	\$0.00
580029	Crude & Petroleum	\$0.00
580031	Certain chemicals	\$0.00
580032	Corporate Environmental	\$7,465,755.00
580048	Petrol Imported	\$0.00
580049	Domestic Imported	\$0.00
580050	Imported Substances	\$0.00
590008	Cost Recoveries	\$69,233,243.19

4114	Appropriated Trust Fund Receipts	868,068,703.62
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576511	Transfers to EPA	(\$636,765,139.68)
576522	Transfers to CDC	(\$33,001,681.00)

4167	Allocations of Realized Authority - Transferred from Invested Balances	(\$669,766,820.68)
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4902	Delivered Orders - Obligations, Paid	0.00
EDIT CHECK		
	Fund Balance with Treasury	301,533,378.17
	Investments at Par	3,478,768,000.00
	Less: Discount @ Purchase	(5,014,965.89)
	Less: Payable to EPA	(3,470,477,605.69)

	Total Net Assets	304,808,806.59
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4201	Total Actual Resources - Collected Beg E	3,576,984,529.34
4114	Appropriated Trust Fund Receipts	868,068,703.62
4167	Allocations of Realized Authority - Transferred from Invested Balances	(669,766,820.68)
4166	Allocations of Realized Authority - To Be Transferred from Invested Balances	(3,470,477,605.69)

4394	Receipts Not Available for Obligation Upon Collection - End Bal	304,808,806.59
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