

RUN DATE: 12/11/02
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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 09/30/2002 THRU 10/31/2002
FINAL

HARBOR MAINTENANCE
 ACCT: 00 208863

ACCT #	G/L DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	53,070,156.02	6,394,492,888.80	6,447,563,000.00	44.82
1340	ACCRUED INCOME RECEIVABL	3,952,094.69	3,091,267.69	126,334.68	6,917,027.70
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,804,159,000.00	6,447,563,000.00	6,394,054,000.00	1,857,668,000.00
1611	DISCOUNT ON PURCHASE	(7,609,899.29)	0.00	0.00	(7,609,899.29)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(20,360,082.06)	1,248,799.64	498,925.49	(19,610,207.91)
	** TOTAL ASSETS	1,873,416,746.86	12,846,395,956.13	12,842,242,260.17	1,877,570,442.82
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,873,416,746.86	12,846,395,956.13	12,842,242,260.17	1,877,570,442.82
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,873,416,746.86	0.00	0.00	1,873,416,746.86
	** TOTAL CAPITAL	1,873,416,746.86	0.00	0.00	1,873,416,746.86
INCOME					
5310	INTEREST ON INVESTMENTS AMORTIZATION/ACCRETION	0.00	126,334.68	3,530,156.49	3,403,821.81
5310	INTEREST ON INVEST/AMOR	0.00	498,925.49	1,248,799.64	749,874.15
	** TOTAL INCOME	0.00	625,260.17	4,778,956.13	4,153,695.96
GAIN/LOSS					
	REALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,873,416,746.86	625,260.17	4,778,956.13	1,877,570,442.82
	BALANCE	0.00	12,847,021,216.30	12,847,021,216.30	0.00

Harbor Maintenance Trust Fund
 20X8863
 Income Statement
 For Period 10/01/02 through 10/31/02
FINAL

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Tax on Domestic	#N/A	#N/A
Tax on Exports	#N/A	#N/A
Tax on Foreign Trade	#N/A	#N/A
Tax on Imports	#N/A	#N/A
Tax on Passengers	#N/A	#N/A
Gross Revenue	\$ <u>0.00</u>	\$ <u>0.00</u>
Investment Income		
Interest on Investments	<u>4,153,695.96</u>	<u>4,153,695.96</u>
Subtotal Investment Income	<u>4,153,695.96</u>	<u>4,153,695.96</u>
Net Receipts	\$ <u>4,153,695.96</u>	\$ <u>4,153,695.96</u>

NONEXPENDITURE TRANSFERS

Transfers to Corps of Engineers	#N/A	#N/A
Transfers to Customs	#N/A	#N/A
Transfers to SLSDC	#N/A	#N/A
Subtotal NonExpenditures	<u>0.00</u>	<u>0.00</u>
NET INCREASE/(DECREASE)	\$ <u>4,153,695.96</u>	\$ <u>4,153,695.96</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis:	\$ 438,888.80	\$ 438,888.80
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Harbor Maintenance Trust Fund
 20X8863
 Balance Sheet
 As of 10/31/02
FINAL

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	44.82	
Total Undisbursed Balance	\$		44.82

Receivables:

Interest Receivable	\$	6,917,027.70	
Other Receivables		0.00	
	\$		6,917,027.70

Investments:

Principal On Investments	\$	1,857,668,000.00	
Discount on Purchase		(7,609,899.29)	
Premium on Purchase		40,205,477.50	
Amortization Disc/Prem		(19,610,207.91)	
Net Investments	\$	1,870,653,370.30	
TOTAL ASSETS	\$	1,877,570,442.82	

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	0.00	
	\$		0.00

Equity:

Beginning Balance	\$	1,873,416,746.86	
Net Change		4,153,695.96	
Total Equity	\$	1,877,570,442.82	
TOTAL LIABILITY/EQUITY	\$	1,877,570,442.82	

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: December 12, 2002

HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY RECONCILIATION
AS OF OCTOBER 31, 2002
FINAL

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
	Interest on Investments (Cash)	438,888.80
5800	Tax on Imports	0.00
5800	Tax on Exports	0.00
5800	Tax on Domestics	0.00
5800	Tax on Passengers	0.00
5800	Tax on Foreign Trade	0.00
411400	Appropriated Trust Fund Receipts	438,888.80
576519	Transfers to Customs	0.00
576518	Transfers to SLSDC	0.00
417000	Transfers Out - Current Year	0.00
576525	Transfers to Corps of Engineers	0.00
416700	Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred	0.00
462000	Beginning Bal Other Funds Available for Commit/Oblig	-1,849,619,256.73
	Interest on Investments (Cash)	438,888.80
5800	Tax on Imports	0.00
5800	Tax on Exports	0.00
5800	Tax on Domestics	0.00
5800	Tax on Passengers	0.00
5800	Tax on Foreign Trade	0.00
576519	Transfers to Customs	0.00
576518	Transfers to SLSDC	0.00
576525	Transfers to Corps of Engineers	0.00
462000	Other Funds Available for Commit/Oblig	-1,850,058,145.53
420100	Beginning Bal Total Actual Resources	1,849,619,256.73
ASSETS	Fund Balance with Treasury	44.82
	Investments at Par	1,857,668,000.00
	Less Discount @ Purchase	-7,609,899.29
	Total Assets	1,850,058,145.53
EDIT CHECK (TOTAL ASSETS = 462000)		-1,850,058,145.53
		0.00
		0.00

Harbor Maintenance Trust Fund
20X8863
BUDGETARY ACCOUNT BALANCES - POST CLOSING
As of October 31, 2002

420100	Total Actual Resources - Collected (4201+4114+4167+4170)	1,850,058,145.53
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462000	Other Funds Available for Commitment/Obligation	(1,850,058,145.53)
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0.00

**HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY ACCOUNT BALANCES
AS OF OCTOBER 31, 2002
FINAL**

411400	Appropriated Trust Fund Receipts	438,888.80
417000	Transfers Out-Current Year	0.00
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	0.00
462000	Other Funds Available for Commit/Oblig	(1,850,058,145.53)
420100	Total Actual Resources Collected	1,849,619,256.73
		0.00