

RUN DATE: 10/20/03  
 RUN TIME: 12:27:35

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE  
 FOR PERIOD OF 08/31/2003 THRU 09/30/2003  
 FINAL (Unaudited)

HARBOR MAINTENANCE TRUST FUND  
 ACCT: 20X8863

GENERAL LEDGER ACCOUNT		BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	110.56	5,504,036,882.90	5,444,515,543.11	59,521,450.35
1340	ACCRUED INCOME RECEIVABLE	5,016,988.29	6,951,483.11	1,829,532.96	10,138,938.44
1610	PRINCIPAL ON INVESTMENTS	1,884,920,000.00	5,434,265,000.00	5,376,287,000.00	1,942,898,000.00
1611	DISCOUNT ON PURCHASE	(1,647,672.91)	382,262.19	890,564.56	(2,155,975.28)
1612	PREMIUM ON PURCHASE	112,173,765.47	0.00	0.00	112,173,765.47
1613	AMORTIZATION DISC/PREM	(27,296,331.18)	225,511.79	3,425,742.14	(30,496,561.53)
	<b>TOTAL ASSETS</b>	<b>1,973,166,860.23</b>	<b>10,945,861,139.99</b>	<b>10,826,948,382.77</b>	<b>2,092,079,617.45</b>
<b>LIABILITIES</b>					
2150	LIABILITY FOR ALLOCATION	107,241,107.67	107,241,107.67	0.00	0.00
	<b>TOTAL LIABILITIES</b>	<b>107,241,107.67</b>	<b>107,241,107.67</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL NET ASSETS</b>	<b>1,865,925,752.56</b>	<b>11,053,102,247.66</b>	<b>10,826,948,382.77</b>	<b>2,092,079,617.45</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED INC	1,873,416,746.86	0.00	0.00	1,873,416,746.86
	PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00
	<b>TOTAL CAPITAL</b>	<b>1,873,416,746.86</b>	<b>0.00</b>	<b>0.00</b>	<b>1,873,416,746.86</b>
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	36,471,157.82	1,829,532.96	8,935,591.12	43,577,215.98
5800	TAX ON IMPORTS	511,050,156.43	0.00	113,385,990.85	624,436,147.28
5800	TAX ON EXPORTS	62,139.11	0.00	209,927.37	272,066.48
5800	TAX ON DOMESTICS	36,055,009.54	0.00	4,591,689.23	40,646,698.77
5800	TAX ON PASSENGERS	4,913,403.63	0.00	381,630.13	5,295,033.76
5800	TAX ON FOREIGN TRADE	80,147,041.43	0.00	7,196,537.31	87,343,578.74
5310	AMORTIZATION/ACCRETION	5,765,038.74	3,425,742.14	607,773.98	2,947,070.58
	<b>TOTAL INCOME</b>	<b>674,463,946.70</b>	<b>5,255,275.10</b>	<b>135,309,139.99</b>	<b>804,517,811.59</b>
<b>EXPENSE</b>					
5765	TRANSFER TO SLSDC	13,974,441.00	3,774,441.00	3,774,441.00	13,974,441.00
5765	TRANSFER TO CUSTOMS	2,980,500.00	0.00	0.00	2,980,500.00
5765	TRANSFER TO CORPS OF ENGINEERS	665,000,000.00	7,366,666.67	103,466,666.67	568,900,000.00
	<b>TOTAL EXPENSE</b>	<b>681,954,941.00</b>	<b>11,141,107.67</b>	<b>107,241,107.67</b>	<b>585,854,941.00</b>
	<b>TOTAL EQUITY</b>	<b>1,865,925,752.56</b>	<b>16,396,382.77</b>	<b>242,550,247.66</b>	<b>2,092,079,617.45</b>
	<b>BALANCE</b>	<b>0.00</b>	<b>11,069,498,630.43</b>	<b>11,069,498,630.43</b>	<b>0.00</b>

Harbor Maintenance Trust Fund  
20X8863  
Income Statement  
For Period 10/01/02 through 09/30/03  
FINAL (Unaudited)

<b>RECEIPTS</b>	<u>FY '03</u>	<u>FY '03</u>
	<u>Current Month</u>	<u>Year-To-Date</u>
<b>Revenue</b>		
Tax on Domestics	4,591,689.23	40,646,698.77
Tax on Exports	209,927.37	272,066.48
Tax on Foreign Trade	7,196,537.31	87,343,578.74
Tax on Imports	113,385,990.85	624,436,147.28
Tax on Passengers	381,630.13	5,295,033.76
Gross Revenue	<u>\$ 125,765,774.89</u>	<u>\$ 757,993,525.03</u>
<b>Investment Income</b>		
Interest on Investments	<u>4,288,090.00</u>	<u>46,524,286.56</u>
Subtotal Investment Income	<u>4,288,090.00</u>	<u>46,524,286.56</u>
Net Receipts	<u>\$ 130,053,864.89</u>	<u>\$ 804,517,811.59</u>
 <b>NONEXPENDITURE TRANSFERS</b>		
Transfers to Corps of Engineers	(96,100,000.00)	568,900,000.00
Transfers to Customs	0.00	2,980,500.00
Transfers to SLSDC	<u>0.00</u>	<u>13,974,441.00</u>
Subtotal NonExpenditures	<u>(96,100,000.00)</u>	<u>585,854,941.00</u>
NET INCREASE/(DECREASE)	<u>\$ 226,153,864.89</u>	<u>\$ 218,662,870.59</u>

\* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis:	\$ 2,366,370.20	\$ (21,494,365.69)
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Harbor Maintenance Trust Fund  
 20X8863  
 Balance Sheet  
 As of 09/30/03  
 FINAL (Unaudited)

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	59,521,450.35		
Total Undisbursed Balance	\$		\$	59,521,450.35

**Receivables:**

Interest Receivable	\$	10,138,938.44		
	\$		\$	10,138,938.44

**Investments:**

Principal On Investments	\$	1,942,898,000.00		
Discount on Purchase		(2,155,975.28)		
Premium on Purchase		112,173,765.47		
Amortization Disc/Prem		(30,496,561.53)		

Net Investments	\$	2,022,419,228.66		
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>2,092,079,617.45</b>	<b>\$</b>	<b>2,092,079,617.45</b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	0.00		
	\$		\$	0.00

**Equity:**

Beginning Balance	\$	1,873,416,746.86		
Net Change		218,662,870.59		
Total Equity	\$	2,092,079,617.45	\$	2,092,079,617.45
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>	<b>2,092,079,617.45</b>	<b>\$</b>	<b>2,092,079,617.45</b>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: October 20, 2003

**HARBOR MAINTENANCE TRUST FUND  
20X8863  
BUDGETARY RECONCILIATION - Final - Unaudited  
AS OF SEPTEMBER 30, 2003**

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
	Interest on Investments (Cash)	(21,494,365.69)
5800	Tax on Imports	624,436,147.28
5800	Tax on Exports	272,066.48
5800	Tax on Domestics	40,646,698.77
5800	Tax on Passengers	5,295,033.76
5800	Tax on Foreign Trade	87,343,578.74
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>736,499,159.34</b>
<b>412400</b>	<b>Amounts Appropriated for Specific Treasury Managed Trust Fund TAFS-Payable-Rescinded</b>	<b>(19,500.00)</b>
<b>416600</b>	<b>Treas Mgd Trust Fund Distr of Realized Authority to be Trans</b>	<b>0.00</b>
	Transfers to Corps of Engineers	(568,900,000.00)
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred</b>	<b>(568,900,000.00)</b>
	Transfers to Customs	(2,980,500.00)
	Transfers to SLSDC	(13,974,441.00)
** <b>417000</b>	<b>Transfers Out - Current Year</b>	<b>(16,954,941.00)</b>
<small>(417300 Effective 4th Quarter FY2003)</small>		
<b>417200</b>	<b>Non-Allocation Transfers of Invested Balances - Payable</b>	<b>0.00</b>
<b>462000</b>	<b>Beginning Bal Other Funds Available for Commit/Oblig</b>	<b>(1,849,619,256.73)</b>
	Interest on Investments (Cash)	21,494,365.69
5800	Tax on Imports	(624,436,147.28)
5800	Tax on Exports	(272,066.48)
5800	Tax on Domestics	(40,646,698.77)
5800	Tax on Passengers	(5,295,033.76)
5800	Tax on Foreign Trade	(87,343,578.74)
576519	Transfers to Customs	2,980,500.00
576518	Transfers to SLSDC	13,974,441.00
576525	Transfers to Corps of Engineers	568,900,000.00
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>(2,000,263,475.07)</b>
	<b>Add Back Current Rescission</b>	<b>19,500.00</b>
		<b>(2,000,243,975.07)</b>
<b>420100</b>	<b>Beginning Bal Total Actual Resources</b>	<b>1,849,619,256.73</b>
<b>ASSETS</b>		
	Fund Balance with Treasury	59,521,450.35
	Investments at Par	1,942,898,000.00
	Less Discount @ Purchase	(2,155,975.28)
	Other Payables	0.00
	<b>Total Assets and Liabilities</b>	<b>2,000,263,475.07</b>
<b>EDIT CHECK (TOTAL ASSETS = 462000 + 412400)</b>		<b>(2,000,263,475.07)</b>
		0.00
		0.00

**Harbor Maintenance Trust Fund  
20X8863**

**BUDGETARY ACCOUNT BALANCES - POST CLOSING - Final - Unaudited  
AS OF SEPTEMBER 30, 2003**

<b>420100</b>	Total Actual Resources - Collected (4201+4114+4167+4170)	2,000,263,475.07
<b>416600</b>	Treasury Managed Trust Fund Distribution of Realized Authority To Be Transferred	0.00
<b>417200</b>	Non-Allocation Transfers of Invested Balances - Payable	0.00
<b>462000</b>	Other Funds Available for Commitment/Obligation	(2,000,243,975.07)
<b>438400</b>	Rescinded Amts Approp (Expenditures)	(19,500.00)
		0.00

**HARBOR MAINTENANCE TRUST FUND**  
**20X8863**  
**BUDGETARY ACCOUNT BALANCES - Final - Unaudited**  
**AS OF SEPTEMBER 30, 2003**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>736,499,159.34</b>
<b>412400</b>	<b>Amts Approp F/Specific Treas Mgd Trust Fd TAFS Payable Rescinded</b>	<b>(19,500.00)</b>
<b>417000</b>	<b>Transfers Out-Current Year</b>	<b>(16,954,941.00)</b>
<b>417200</b>	<b>Non-Allocation Transfers of Invested Balances-Payable</b>	<b>0.00</b>
<b>416600</b>	<b>Treasury-Managed Trust Fund Distrib of Realized Authority</b>	<b>0.00</b>
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib of Realized Authority Transferred</b>	<b>(568,900,000.00)</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>(2,000,243,975.07)</b>
<b>420100</b>	<b>Total Actual Resources Collected</b>	<b>1,849,619,256.73</b>
		<b>0.00</b>

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE  
 FINAL (Unaudited)  
 FOR PERIOD OF 08/31/03 THRU 09/30/03

HARBOR MAINTENANCE TRUST FUND  
 ACCT: 20X8863

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED CASH BASIS ADJUSTING DEBITS	MODIFIED CASH BASIS ADJUSTING CREDITS	MODIFIED CASH BASIS ENDING BALANCE
<b>ASSETS</b>							
1010 CASH	110.56	5,504,036,882.90	5,444,515,543.11	59,521,450.35	0.00	0.00	59,521,450.35
1340 ACCRUED INCOME RECEIVABLE	5,016,988.29	6,951,483.11	1,829,532.96	10,138,938.44	0.00	0.00	10,138,938.44
1610 PRINCIPAL ON INVESTMENTS	1,884,920,000.00	5,434,265,000.00	5,376,287,000.00	1,942,898,000.00	0.00	0.00	1,942,898,000.00
1611 DISCOUNT ON PURCHASE	(1,647,672.91)	382,262.19	890,564.56	(2,155,975.28)	0.00	0.00	(2,155,975.28)
1612 PREMIUM ON PURCHASE	112,173,765.47	0.00	0.00	112,173,765.47	0.00	0.00	112,173,765.47
1613 AMORTIZATION DISC/PREM	(27,296,331.18)	225,511.79	3,425,742.14	(30,496,561.53)	0.00	0.00	(30,496,561.53)
<b>TOTAL ASSETS</b>	<b>1,973,166,860.23</b>	<b>10,945,861,139.99</b>	<b>10,826,948,382.77</b>	<b>2,092,079,617.45</b>	<b>0.00</b>	<b>0.00</b>	<b>2,092,079,617.45</b>
<b>LIABILITIES</b>							
2150 LIABILITY FOR ALLOCATION	107,241,107.67	107,241,107.67	0.00	0.00	0.00	0.00	0.00
<b>TOTAL LIABILITIES</b>	<b>107,241,107.67</b>	<b>107,241,107.67</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL NET ASSETS</b>	<b>1,865,925,752.56</b>	<b>11,053,102,247.66</b>	<b>10,826,948,382.77</b>	<b>2,092,079,617.45</b>	<b>0.00</b>	<b>0.00</b>	<b>2,092,079,617.45</b>
<b>CAPITAL</b>							
3310 PRIOR UNDISTRIBUTED INC	1,873,416,746.86	0.00	0.00	1,873,416,746.86	0.00	0.00	1,873,416,746.86
PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL CAPITAL</b>	<b>1,873,416,746.86</b>	<b>0.00</b>	<b>0.00</b>	<b>1,873,416,746.86</b>	<b>0.00</b>	<b>0.00</b>	<b>1,873,416,746.86</b>
<b>INCOME</b>							
5310 INTEREST ON INVESTMENTS	36,471,157.82	1,829,532.96	8,935,591.12	43,577,215.98	0.00	0.00	43,577,215.98
5800 TAX ON IMPORTS	511,050,156.43	0.00	113,385,990.85	624,436,147.28	0.00	0.00	624,436,147.28
5800 TAX ON EXPORTS	62,139.11	0.00	209,927.37	272,066.48	0.00	0.00	272,066.48
5800 TAX ON DOMESTICS	36,055,009.54	0.00	4,591,689.23	40,646,698.77	0.00	0.00	40,646,698.77
5800 TAX ON PASSENGERS	4,913,403.63	0.00	381,630.13	5,295,033.76	0.00	0.00	5,295,033.76
5800 TAX ON FOREIGN TRADE	80,147,041.43	0.00	7,196,537.31	87,343,578.74	0.00	0.00	87,343,578.74
5310 AMORTIZATION/ACCRETION	5,765,038.74	3,425,742.14	607,773.98	2,947,070.58	0.00	0.00	2,947,070.58
<b>TOTAL INCOME</b>	<b>674,463,946.70</b>	<b>5,255,275.10</b>	<b>135,309,139.99</b>	<b>804,517,811.59</b>	<b>0.00</b>	<b>0.00</b>	<b>804,517,811.59</b>
<b>EXPENSE</b>							
5765 TRANSFER TO SLSDC	13,974,441.00	3,774,441.00	3,774,441.00	13,974,441.00	0.00	0.00	13,974,441.00
5765 TRANSFER TO CUSTOMS	2,980,500.00	0.00	0.00	2,980,500.00	0.00	0.00	2,980,500.00
5765 TRANSFER TO CORPS OF ENGINEERS	665,000,000.00	7,366,666.67	103,466,666.67	568,900,000.00	0.00	0.00	568,900,000.00
<b>TOTAL EXPENSE</b>	<b>681,954,941.00</b>	<b>11,141,107.67</b>	<b>107,241,107.67</b>	<b>585,854,941.00</b>	<b>0.00</b>	<b>0.00</b>	<b>585,854,941.00</b>
<b>TOTAL EQUITY</b>	<b>1,865,925,752.56</b>	<b>16,396,382.77</b>	<b>242,550,247.66</b>	<b>2,092,079,617.45</b>	<b>0.00</b>	<b>0.00</b>	<b>2,092,079,617.45</b>
<b>BALANCE</b>	<b>0.00</b>	<b>11,069,498,630.43</b>	<b>11,069,498,630.43</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

HARBOR MAINTENANCE  
TRUST FUND  
20X8863  
SCHEDULE OF ACTIVITY FINAL (Unaudited)  
FOR PERIOD 10/01/02 THROUGH 09/30/03

<b>REVENUES</b>	<b>FY 2003 <u>Year-To-Date</u></b>
Interest Revenue	46,524,286.56
Penalties, Fines, and Administrative Fees	
Donated Revenue	
Transfers In from Program Agencies	
Tax Revenue	757,993,525.03
Tax Refunds	
Cost Recoveries	
Other Income	
<b>Total Revenues</b>	<b>\$ <u>804,517,811.59</u></b>
<b>DISPOSITION OF REVENUES</b>	
Transfers to Program Agencies	\$ <u>585,854,941.00</u>
<b>Total Disposition of Revenues</b>	<b>\$ <u>585,854,941.00</u></b>
	<b>\$ <u><u>218,662,870.59</u></u></b>

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$ (21,494,365.69)
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2 Non-expenditure transfers are reported on the cash basis.



HARBOR MAINTENANCE TRUST FUND  
 20X8863  
 SCHEDULE OF ASSETS LIABILITIES  
 09/30/03  
 FINAL (Unaudited)

**ASSETS**

**Undisbursed Balances**

Funds Available for Investment	\$	<u>59,521,450.35</u>	
Total Undisbursed Balance	\$		59,521,450.35

**Receivables:**

Interest Receivable	\$	<u>10,138,938.44</u>	
	\$		10,138,938.44

**Investments:**

Net Investments	\$	<u>2,022,419,228.66</u>	
	\$		<u>2,022,419,228.66</u>

<b>TOTAL ASSETS</b>		<u><b>2,092,079,617.45</b></u>	
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**LIABILITIES**

**Program Agency Equity:**

Available	\$	<u>0.00</u>	
	\$		0.00

Other:

Beginning Balance	\$	1,873,416,746.86	
Net Change	\$	<u>218,662,870.59</u>	

Total Equity	\$	<u>2,092,079,617.45</u>	
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<b>TOTAL LIABILITY/EQUITY</b>		<u><b>2,092,079,617.45</b></u>	
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Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: October 17, 2003

**Harbor Maintenance Trust Fund  
20X8863  
AS OF SEPTEMBER 30, 2003  
FACTS II WORKSHEET ATB**

<b>SGL ACCOUNT</b>	<b>BEG/END BAL</b>	<b>AMOUNT</b>
1010	E	59,521,450.35
1610	E	1,942,898,000.00
1610	B	1,804,159,000.00
1611	E	(2,155,975.28)
4114	E	736,499,159.34
4166	B	0.00
4166	E	0.00
4119	E	0.00
4167	E	(568,900,000.00)
4170	E	(16,954,941.00)
4201	B	1,849,619,256.73
4201	E	1,849,619,256.73
4620	B	(1,849,619,256.73)
4620	E	(2,000,263,475.07)
4902	E	0.00
		0.00