

RUN DATE: 02/20/02
 RUN TIME: 13:33:21

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 12/31/2001 THRU 01/31/2002

FEDERAL OLD AGE & SURVIVORS INSURANCE TRUST FUND

ACCT: 208006

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
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	ASSETS				
1010	CASH	3,780.96	112,469,102,120.91	112,469,105,405.73	496.14
1340	ACCRUED INCOME RECEIVABLE	0.00	5,861,345,686.83	12,650,605.38	5,848,695,081.45
1335	OTHER RECEIVABLES	835,721,000.00	0.00	0.00	835,721,000.00
1610	PRINCIPAL ON INVESTMENTS	1,071,794,738,000.00	46,408,680,000.00	32,355,944,000.00	1,085,847,474,000.00
	** TOTAL ASSETS	1,072,630,462,780.96	164,739,127,807.74	144,837,700,011.11	1,092,531,890,577.59
	LIABILITIES				
2150	LIABILITY FOR ALLOCATION	33,675,412,147.50	33,675,412,147.50	33,348,765,465.05	33,348,765,465.05
2155	EXPENDITURE TRANSFER PAY	3,526,500,000.00	0.00	0.00	3,526,500,000.00
	** TOTAL LIABILITIES	37,201,912,147.50	33,675,412,147.50	33,348,765,465.05	36,875,265,465.05
	** TOTAL NET ASSETS	1,035,428,550,633.46	198,414,539,955.24	178,186,465,476.16	1,055,656,625,112.54
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	** TOTAL CAPITAL	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	INCOME				
5310	INTEREST ON INVESTMENTS	16,617,705,688.82	12,650,605.38	5,890,423,631.85	22,495,478,715.29
5310	UNNEGOTIATED CHECK REIM	0.00	0.00	1,992,873.09	1,992,873.09
5750	REIM UNION ACTIVITY	0.00	0.00	983,452.16	983,452.16
5750	CIRHBA	63,808.89	0.00	0.00	63,808.89
5750	PENSION REFORM	81,070.00	0.00	0.00	81,070.00
5750	INCOME TAX ON BENEFITS	3,112,720,954.60	0.00	3,137,295,081.11	6,250,016,035.71
5750	INC TAX CR REIMB - SECA	175,026.46	0.00	0.00	175,026.46
5750	INC TAX CR REIMB - FICA	(186.15)	0.00	0.00	(186.15)
5800	DEPOSITS BY STATES	2,601.82	0.00	0.00	2,601.82
5800	EMPLY TAX REC. - FICA	96,088,181,157.34	0.00	39,248,000,000.00	135,336,181,157.34
5800	EMPLY TAX REC - SECA	(347,434,612.69)	0.00	4,019,000,000.00	3,671,565,387.31
5900	OTHER INCOME	345,084.31	564.92	102,971.20	447,490.59
5900	TREASURY OFFSET PROGRAM	600,909.28	397.75	54,316.72	654,828.25
5320	ADMINISTRATIVE FEES REV	214,378.24	0.00	62,502.94	276,881.18
	** TOTAL INCOME	115,472,655,880.92	12,651,568.05	52,297,914,829.07	167,757,919,141.94
	EXPENSE				
5760	TRANSF - LAE SSA ANNUAL	455,932,604.00	179,946,832.00	0.00	635,879,436.00
5760	TRANSF - LAE SSA NO YR	11,145,976.00	2,050,995.00	0.00	13,196,971.00
5760	RAILROAD RETIREMENT BOA	29,400,000.00	0.00	0.00	29,400,000.00
5760	TRANSFERS - LAE OIG	8,042,206.00	1,350,024.00	0.00	9,392,230.00
5765	TRANSFER OUT - BENE PMT	94,843,240,355.93	65,546,389,714.29	33,675,412,147.50	126,714,217,922.72
6100	TREA ADMIN EXPENSE - GF	48,079,034.50	0.00	1,176,807.67	46,902,226.83
6100	TREA ADMIN EXPENSE-BPD	39,078.62	31,863.93	0.00	70,942.55
6100	TREASURY OFFSET PRG FEE	18,954.25	1,579.40	23.50	20,510.15
6100	TREASURY ADM EXP - FMS	11,618,856.91	4,006,751.99	0.00	15,625,608.90
	** TOTAL EXPENSE	95,407,517,066.21	65,733,777,760.61	33,676,588,978.67	127,464,705,848.15
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,035,428,550,633.46	65,746,429,328.66	85,974,503,807.74	1,055,656,625,112.54
	BALANCE	0.00	264,160,969,283.90	264,160,969,283.90	0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Income Statement (Final)
For Period 10/01/01 through 01/31/02

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	62,502.94	276,881.18
CIRHBA	0.00	63,808.89
Deposits by States	0.00	2,601.82
Emply Tax Rec. - FICA	39,248,000,000.00	135,336,181,157.34
Emply Tax Rec - SECA	4,019,000,000.00	3,671,565,387.31
Income Tax on Benefits	3,137,295,081.11	6,250,016,035.71
Inc Tax Cr Reimb - SECA	0.00	175,026.46
Inc Tax Cr Reimb - FICA	0.00	(186.15)
Other Income	102,406.28	447,490.59
Pension Reform	0.00	81,070.00
Reim Union Activity	983,452.16	983,452.16
Special Age 72	#N/A	#N/A
Treasury Offset Program	53,918.97	654,828.25
Unnegotiated Check Reimbursement	1,992,873.09	1,992,873.09
Gross Revenue	<u>\$ 46,407,490,234.55</u>	<u>\$ 145,262,440,426.65</u>
Investment Income		
1. Interest on Investments	5,877,773,026.47	22,495,478,715.29
Subtotal Investment Income	<u>5,877,773,026.47</u>	<u>22,495,478,715.29</u>
Net Receipts	<u>\$ 52,285,263,261.02</u>	<u>\$ 167,757,919,141.94</u>
OUTLAYS		
Trea Admin Expense - BPD	31,863.93	70,942.55
Trea Admin Expense - GF	(1,176,807.67)	46,902,226.83
2. Railroad Retirement BOA	0.00	29,400,000.00
Transfers - LAE OIG	1,350,024.00	9,392,230.00
Transf - LAE SSA Annual	179,946,832.00	635,879,436.00
Transf - LAE SSA No Yr	2,050,995.00	13,196,971.00
Treasury Adm Exp - FMS	4,006,751.99	15,625,608.90
Treasury Offset Prg Fee	1,555.90	20,510.15
Total Outlays	<u>\$ 186,211,215.15</u>	<u>\$ 750,487,925.43</u>
NONEXPENDITURE TRANSFERS		
3. Transfer Out - Bene Pmt	31,870,977,566.79	126,714,217,922.72
Total NonExpenditure Transfers	<u>31,870,977,566.79</u>	<u>126,714,217,922.72</u>
Total Outlays/Transfers	<u>32,057,188,781.94</u>	<u>127,464,705,848.15</u>
NET INCREASE/(DECREASE)	<u>\$ 20,228,074,479.08</u>	<u>\$ 40,293,213,293.79</u>

Footnotes:

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<u>Current Month</u>	<u>Year-To-Date</u>
Interest on Investments cash basis: \$	29,077,945.02	\$ 33,041,996,938.27

2. Includes Railroad Payable number

3. Includes Benefit Payable number

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Balance Sheet (Final)
As of 01/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	496.14	
Total Undisbursed Balance			\$ 496.14
Receivables:			
Interest Receivable	\$	5,848,695,081.45	
1. Other Receivables		835,721,000.00	
			\$ 6,684,416,081.45
Investments:			
Certificates of Indebtedness	\$	36,817,122,000.00	
Bonds		1,049,030,352,000.00	
Premium on Purchase		0.00	
Amortization Disc/Prem		0.00	
Net Investments			\$ 1,085,847,474,000.00
TOTAL ASSETS			\$ 1,092,531,890,577.59

LIABILITIES & EQUITY

Liabilities:			
Payable for Transfers	\$	33,348,765,465.05	
Expenditure Transfers Payable		3,526,500,000.00	
			\$ 36,875,265,465.05
Equity:			
Beginning Balance	\$	1,015,363,411,818.75	
Net Change	\$	40,293,213,293.79	
Total Equity			\$ 1,055,656,625,112.54
TOTAL LIABILITY/EQUITY			\$ 1,092,531,890,577.59

Footnote:

1. Includes FY 2000 MSWC of \$218,779,000, FY 2001 MSWC \$223,942,000 and Quinquennial adjustment of \$393,000,000.

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: February 20, 2002

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of January 31, 2002

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
531010	Interest on Investments(Cash)	33,041,996,938.27
531001	Interest Reimbursement from SSA	#N/A
531003	Unnegotiated Check Reim	1,992,873.09
532002	Administrative Fees Revenue	276,881.18
560001	Gifts	#N/A
575010	Reimburse Union Activities	983,452.16
575011	Military Svce Wage Cr-Army	0.00
575012	Military Svce Wage Cr-Navy	0.00
575013	Military Svce Wage Cr-Marine Corp	0.00
575014	Military Svce Wage Cr-Air Force	0.00
575015	Military Svce Wage Cr-PHS	#N/A
575016	Military Svce Wage Cr-Coast Guard	#N/A
575017	Military Svce Wage Cr-NOAA	#N/A
575020	CIRHBA	63,808.89
575021	Pension Reform	81,070.00
575022	Special Age 72	#N/A
580001	Deposits by States	2,601.82
580002	Income Tax on Benefits	6,250,016,035.71
580004	Employment Tax Receipts - FICA	135,336,181,157.34
580005	Employment Tax Receipts - SECA	3,671,565,387.31
580005	Income Tax Credit Reimbursement-SECA	175,026.46
580006	Income Tax Credit Reimbursement-FICA	(186.15)
589001	Refund Employment Tax Receipts	#N/A
590001	Other Income	447,490.59
590005	IRS Tax Refund Offset P	#N/A
590006	Treasury Offset Program	654,828.25
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	
411400	Appropriated Trust Fund Receipts	178,304,437,364.92

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of January 31, 2002

576008	Railroad Retirement Board Expense	(3,526,500,000.00)	
490100	Delivered Orders - Obligations, Unpaid		(3,526,500,000.00)
576008	Railroad Retirement Board Expense	0.00	
576009	Transfers LAE - OIG	(9,392,230.00)	
576001	Transfers Out SSA LAE Annual	(635,879,436.00)	
576002	Transfers Out SSA No Year	(13,196,971.00)	
610004	Treasury Offset Prg Fee	(20,510.15)	
610005	Treasury Admin Expense - FMS	(15,625,608.90)	
610010	Treasury Admin Expense - GF	(46,902,226.83)	
610041	Treasury Admin Expense - BPD	(70,942.55)	
490200	Delivered Orders - Obligations, Paid		(721,087,925.43)
531010	Interest on Investments(Cash)	33,041,996,938.27	
531001	Interest Reimbursement from SSA	#N/A	
531003	Unnegotiated Check Reim	1,992,873.09	
532002	Administrative Fees Revenue	276,881.18	
560001	Gifts	#N/A	
575010	Reimburse Union Activities	983,452.16	
575011	Military Svce Wage Cr-Army	0.00	
575012	Military Svce Wage Cr-Navy	0.00	
575013	Military Svce Wage Cr-Marine Corp	0.00	
575014	Military Svce Wage Cr-Air Force	0.00	
575015	Military Svce Wage Cr-PHS	#N/A	
575016	Military Svce Wage Cr-Coast Guard	#N/A	
575017	Military Svce Wage Cr-NOAA	#N/A	
575020	CIRHBA	63,808.89	
575021	Pension Reform	81,070.00	
575022	Special Age 72	#N/A	
580001	Deposits by States	2,601.82	
580002	Income Tax on Benefits	6,250,016,035.71	
580004	Employment Tax Receipts - FICA	135,336,181,157.34	
580005	Employment Tax Receipts - SECA	3,671,565,387.31	
580005	Income Tax Credit Reimbursement-SECA	175,026.46	
580006	Income Tax Credit Reimbursement-FICA	(186.15)	
589001	Refund Employment Tax Receipts	#N/A	
590001	Other Income	447,490.59	
590005	IRS Tax Refund Offset P	#N/A	
590006	Treasury Offset Program	654,828.25	
576001	Transfer Out SSA LAE Annual	(635,879,436.00)	
576002	Transfer Out SSA No Year	(13,196,971.00)	
576501	Transfer SSA Benefit Payment	(126,714,217,922.72)	
576008	Railroad Retirement Board Expense	(29,400,000.00)	
576009	Transfers LAE OIG	(9,392,230.00)	
610010	Treasury Admin Expense - GF	(46,902,226.83)	
610041	Treasury Admin Expense - BPD	(70,942.55)	
610004	Treasury Offset Program Fee	(20,510.15)	
610005	Treasury Admin Expense - FMS	(15,625,608.90)	
215000	Liability For Allocation Trans - Benefit Pmt	0.00	
215500	Expenditure Transfer - RR Board	0.00	
	New Budget Authority	0.00	
462000	Unobligated Funds Not Subject to Apportionment		(50,839,731,516.77)

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of January 31, 2002

	Authority Made Available from Receipt or Appropriation Balances Previously Precluded from Obligation	0.00
415700		=====
416600	Allocations of Realized Authority - To be Transferred From Invested Balances	
	Benefit Payment Payable Letter Amount	(33,348,765,465.05)

		(33,348,765,465.05)
		=====
416700	Allocations of Realized Authority - Transferred From Invested Balances	
	Actual Transfers Year to Date	(125,853,307,723.97)

		(125,853,307,723.97)
		=====
420100	Total Actual Resources - Collected	1,034,117,433,711.54

		1,034,117,433,711.54
		=====
439700	Receipts and Appropriations Temporarily Precluded from Obligation	(998,132,478,445.24)
		0.00

		(998,132,478,445.24)
		=====
ASSETS		
101010	Fund Balance with Treasury	496.14
	Bangkok Transaction and SSA Error	912.92
	SSA Reporting Error	18.00
161010	Certificates of Indebtedness	36,817,122,000.00
161020	Bonds	1,049,030,352,000.00
215000	Payable for Transfers - Bene Pmt	(33,348,765,465.05)
215500	Expenditure Transfers Payable - RR Board	(3,526,500,000.00)
	Total Assets	1,048,972,209,962.01

		(1,048,972,209,962.01)
		=====
EDIT CHECK(TOTAL ASSETS = 462000+415700+439700)		0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts (Final)
As of January 31, 2002

		BEGINNING BALANCE	CURRENT ACTIVITY	ENDING BALANCE
411400	Appropriated Trust Fund Receipts	131,867,869,185.35	46,436,568,179.57	178,304,437,364.92
416600	Allocations of Realized Authority - To beTransferred From Invested Balances	(33,675,412,147.50)	326,646,682.45	(33,348,765,465.05)
416700	Allocations of Realized Authority - Transferred From Invested Balances	(93,655,683,474.73)	(32,197,624,249.24)	(125,853,307,723.97)
490100	Delivered Orders - Obligations, Unpaid	(3,526,500,000.00)	0.00	(3,526,500,000.00)
490200	Delivered Orders - Obligations, Paid	(534,876,710.28)	(186,211,215.15)	(721,087,925.43)
462000	Unobligated Funds Not Subject to Apportionment	(36,460,352,119.14)	(14,379,379,397.63)	(50,839,731,516.77)
420100	Total Actual Resources - Collected	1,034,117,433,711.54	0.00	1,034,117,433,711.54
439700	Receipts and Appropriations Temporarily Precluded from Obligation	(998,132,478,445.24)	0.00	(998,132,478,445.24)
		0.00		0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts - Closing Balances (Final)
As of January 31, 2002

420100	Total Actual Resources - Collected	1,085,847,475,427.06
439700	Receipts and Appropriations Temporarily Precluded from Obligation	(1,048,972,209,962.01)
490100	Delivered Orders - Obligations, Unpaid	(3,526,500,000.00)
416600	Allocations of Realized Authority - To beTransferred From Invested Balances	(33,348,765,465.05)
		0.00