

RUN DATE: 02/15/2002
 RUN TIME: 10:08:42

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE **REVISED FINAL**
 FOR THE PERIOD OF 11/30/01 THROUGH 12/31/01

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SPORT FISH ACCOUNT
 ACCT: 81472

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	174.23	1,785,166,331.52	1,785,166,424.29	81.46
1340	ACCRUED INCOME RECEIVABLE	0	59,519.87	59,519.87	0
1340	ACCRUED INCOME RECEV	6,352,000.00	0	6,352,000.00	0
1610	PRINCIPAL ON INVESTMENTS	1,226,058,000.00	1,756,187,000.00	1,751,236,000.00	1,231,009,000.00
1611	DISCOUNT ON PURCHASE	(11,575,558.74)	2,374,341.90	0	(9,201,216.84)
1612	PREMIUM ON PURCHASE	0	0	0	0
1613	AMORTIZATION DISC/PREM	3,482,907.39	1,420,041.65	2,349,864.15	2,553,084.89
	** TOTAL ASSETS	1,224,317,522.88	3,545,207,234.94	3,545,163,808.31	1,224,360,949.51
	LIABILITIES				
2150	OTHER PAYABLES	684,841,950.78	28,979,424.29	65,309,665.00	721,172,191.49 R
	** TOTAL LIABILITIES	684,841,950.78	28,979,424.29	65,309,665.00	721,172,191.49 R
	** TOTAL NET ASSETS	539,475,572.10	3,574,186,659.23	3,610,473,473.31	503,188,758.02 R
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	9,559.23	0	0	9,559.23
3310	DISTRIBUTED GAIN/LOSS	0	0	0	0
3310	PRIOR UNDISTRIBUTED INC	495,895,088.87	0	0	495,895,088.87
	** TOTAL CAPITAL	495,904,648.10	0	0	495,904,648.10
	INCOME				
5310	INTEREST ON INVESTMENTS	118,818.98	59,519.87	189,851.39	249,150.50
5800	GAS MOTORBOAT	16,701,500.00	0	11,800,500.00	28,502,000.00
5800	FISH EQUIPMENT	9,316,000.00	0	7,065,000.00	16,381,000.00
5800	CUSTOMS/IMPORT DUTIES E	6,100,000.00	0	3,050,000.00	9,150,000.00
5800	GAS MOTORBOAT (SMALL EN AMORTIZATION/ACCRETION	8,299,500.00	0	5,532,500.00	13,832,000.00
5310	INTEREST ON INVEST/AMOR	3,035,105.02	2,349,864.15	3,794,383.55	4,479,624.42
	** TOTAL INCOME	43,570,924.00	2,409,384.02	31,432,234.94	72,593,774.92

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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE **REVISED FINAL**
 FOR THE PERIOD OF 11/30/01 THROUGH 12/31/01

Page 2

SPORT FISH ACCOUNT
 ACCT: 81472

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	EXPENSE				
	TRANSFERS TO COAST GUAR		0 64,000,000.00	0.00	64,000,000.00 R
5765	TRANSFERS TO INTERIOR		0 24,309,665.00	23,000,000.00	1,309,665.00 R
5765	TRANS TO CORPS OF ENG		0 5,979,424.29	5,979,424.29	0
	** TOTAL EXPENSE		0 94,289,089.29	28,979,424.29	65,309,665.00 R
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS		0 0	0	0
	** TOTAL GAIN/LOSS		0 0	0	0
	TOTAL EQUITY	539,475,572.10	96,698,473.31	60,411,659.23	503,188,758.02 R
	BALANCE	0	3,668,510,790.64	3,668,510,790.64	0 R

RUN DATE: 01/24/2002
 RUN TIME: 06:54:05

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 11/30/01 THROUGH 12/31/01

BOAT SAFETY ACCOUNT
 ACCT: 81471
 G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	447.42	0	0	447.42
1340	ACCRUED INCOME RECEIVABLE	634,962.50	183,961.09	0	818,923.59
1335	OTHER RECEIVABLES	0	0	0	0
1610	PRINCIPAL ON INVESTMENTS	80,122,000.00	0	0	80,122,000.00
1611	DISCOUNT ON PURCHASE	(711,653.39)	0	0	(711,653.39)
1612	PREMIUM ON PURCHASE	2,555,506.25	0	0	2,555,506.25
1613	AMORTIZATION DISC/PREM	(1,070,273.76)	118,660.86	40,730.57	(992,343.47)
	** TOTAL ASSETS	81,530,989.02	302,621.95	40,730.57	81,792,880.40
	LIABILITIES				
2150	OTHER PAYABLES	83,374.65	0	0	83,374.65
	** TOTAL LIABILITIES	83,374.65	0	0	83,374.65
	** TOTAL NET ASSETS	81,447,614.37	302,621.95	40,730.57	81,709,505.75
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	(3,802.61)	0	0	(3,802.61)
3310	DISTRIBUTED GAIN/LOSS	0	0	0	0
3310	PRIOR UNDISTRIBUTED INC	80,935,644.79	0	0	80,935,644.79
	** TOTAL CAPITAL	80,931,842.18	0	0	80,931,842.18
	INCOME				
5310	INTEREST ON INVESTMENTS	361,987.97	0	183,961.09	545,949.06
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	153,784.22	40,730.57	118,660.86	231,714.51
	** TOTAL INCOME	515,772.19	40,730.57	302,621.95	777,663.57
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0	0	0	0
	** TOTAL GAIN/LOSS	0	0	0	0
	TOTAL EQUITY	81,447,614.37	40,730.57	302,621.95	81,709,505.75
	BALANCE	0	343,352.52	343,352.52	0

SGL	Consolidated Aquatic Resources Trial Balance Information - REVISED	AS OF 12/31/01
1010	Funds Available for Investment	528.88
1340	Accrued Income Receivable	818,923.59
1325	Taxes Receivable	0.00
1610	Principal	1,311,131,000.00
1611	Discount on Purchase	(9,912,870.23)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	1,560,741.42

		1,306,153,829.91
		=====
2150	Other Payables	R 721,255,566.14
3310	Cumulative Results of Operations	576,836,490.28
3310	Net Results of Operations	R 8,061,773.49

		1,306,153,829.91
		=====

Security #	Trial Balance Information	Current Month	Year-To-Date
5310	Interest on Investments	1,836,742.30	5,506,438.49
5800	Gas Motorboat	11,800,500.00	28,502,000.00
5800	Fish Equipment	7,065,000.00	16,381,000.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	3,050,000.00	9,150,000.00
5800	Gas Motorboat (Small Engines)	5,532,500.00	13,832,000.00
5765	Transfers to Coast Guard	R (64,000,000.00)	R (64,000,000.00)
5765	Transfers to Interior	R (1,309,665.00)	R (1,309,665.00)
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	R (36,024,922.70)	R 8,061,773.49
		=====	=====

SGL	Sport Fish Restoration		AS OF 12/31/01
	<u>Trial Balance Information - REVISED</u>		
1010	Funds Available for Investment		81.46
1340	Accrued Income Receivable		0.00
1325	Taxes Receivable		0.00
1610	Principal		1,231,009,000.00
1611	Discount on Purchase		(9,201,216.84)
1612	Premium on Purchase		0.00
1613	Amortization of Premium/Discount		2,553,084.89

			1,224,360,949.51
			=====
2150	Other Liabilities	R	721,172,191.49
3310	Cumulative Results of Operations		495,904,648.10
3310	Net Results of Operations	R	7,284,109.92

			1,224,360,949.51
			=====

Security #	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	1,574,850.92	4,728,774.92
5800	Gas Motorboat	11,800,500.00	28,502,000.00
5800	Fish Equipment	7,065,000.00	16,381,000.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	3,050,000.00	9,150,000.00
5800	Gas Motorboat (Small Engines)	5,532,500.00	13,832,000.00
5765	Transfers to Coast Guard	R (64,000,000.00) R	(64,000,000.00)
5765	Transfers to Interior	R (1,309,665.00) R	(1,309,665.00)
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	R (36,286,814.08) R	7,284,109.92
		=====	=====

<u>SGL</u>	<u>Boat Safety</u> <u>Trial Balance Information</u>	<u>AS OF 12/31/01</u>
1010	Funds Available for Investment	447.42
1340	Accrued Income Receivable	818,923.59
1610	Principal	80,122,000.00
1611	Discount on Purchase	(711,653.39)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	(992,343.47)

		81,792,880.40
		=====
2150	Other Payables (Transfers to Coast Guard)	83,374.65
3310	Cumulative Results of Operations	80,931,842.18
3310	Net Results of Operations	777,663.57

		81,792,880.40
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	261,891.38	777,663.57
5800	Gas Motorboat	0.00	0.00
5800	Fish Equipment	0.00	0.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	0.00	0.00
5800	Gas Motorboat (Small Engines)	0.00	0.00
5765	Transfers to Coast Guard	0.00	0.00
5765	Transfers to Interior	0.00	0.00
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	261,891.38	777,663.57
		=====	=====

Aquatic Resources
20X8147
Income Statement REVISED FINAL
For the Period 10/01/01 Through 12/31/01

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$11,800,500.00	\$28,502,000.00
Fish Equipment	7,065,000.00	16,381,000.00
Electric Trolling Sonar	0.00	0.00
Customs/Import Duties	3,050,000.00	9,150,000.00
Gas Motorboat (Small Engines)	5,532,500.00	13,832,000.00
Total Tax Revenue	<u>\$27,448,000.00</u>	<u>\$67,865,000.00</u>
Investment Revenue		
Interest on Investments	\$1,836,742.30	\$5,506,438.49
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	<u>\$1,836,742.30</u>	<u>\$5,506,438.49</u>
Total Revenue	<u>\$29,284,742.30</u>	<u>\$73,371,438.49</u>
Non-Expenditure Transfers		
Transfers to Coast Guard	(\$64,000,000.00)	(\$64,000,000.00) R
Transfers to Interior	(1,309,665.00)	(1,309,665.00) R
Transfers to Corps of Engineers	0.00	0.00
Total Transfers	<u>(\$65,309,665.00)</u>	<u>(\$65,309,665.00) R</u>
Net Increase/Decrease	<u>(\$36,024,922.70)</u>	<u>\$8,061,773.49 R</u>
* Interest on Investments is reported on the accrual basis		
Includes interest collected cash basis:	\$2,504,673.42	\$2,626,237.09

Aquatic Resources
20X8147
Balance Sheet REVISED FINAL
12/31/01

Assets

Undisbursed Balances:		
Funds Available for Investment	\$528.88	
Total Undisbursed Balance		\$528.88

Receivables:		
Interest Receivable	\$818,923.59	
Taxes Receivable	\$0.00	
Total Receivables		\$818,923.59

Investments:		
One Day Maturing 01/02/2002	\$424,808,000.00	
MK Bill Maturing 03/21/2002	\$806,201,000.00	
MK Bill Maturing 02/28/2002	42,951,000.00	
MK Note 5.875% 02/15/2004	37,171,000.00	
Total Securities at Par	\$1,311,131,000.00	
Discount on Purchase	(9,912,870.23)	
Premium on Purchase	2,555,506.25	
Amortization of Discount and Premium	1,560,741.42	
Net Investments		\$1,305,334,377.44

Total Assets		\$1,306,153,829.91
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Liabilities & Equity

Liabilities:		
Other Payables		\$721,255,566.14 R

Equity:		
Beginning Balance	\$576,836,490.28	
Net Change	R 8,061,773.49	
Total Equity		\$584,898,263.77

Total Liabilities & Equity		\$1,306,153,829.91
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Office of Public Debt Accounting
Division of Federal Investments
Trust Fund Management Branch
February 15, 2002

Aquatic Resources - Sport Fish Restoration
20X8147
Income Statement REVISED FINAL
For the Period 10/01/01 Through 12/31/01

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$11,800,500.00	\$28,502,000.00
Fish Equipment	7,065,000.00	16,381,000.00
Electric Trolling Sonar	0.00	0.00
Customs/Import Duties	3,050,000.00	9,150,000.00
Gas Motorboat (Small Engines)	5,532,500.00	13,832,000.00
Total Tax Revenue	<u>\$27,448,000.00</u>	<u>\$67,865,000.00</u>
Investment Revenue		
Interest on Investments	\$1,574,850.92	\$4,728,774.92
Loss on Sale of Securities	0.00	0.00
Total Investment Revenue	<u>\$1,574,850.92</u>	<u>\$4,728,774.92</u>
Total Revenue	<u>\$29,022,850.92</u>	<u>\$72,593,774.92</u>
Non-Expenditure Transfers		
Transfers to Coast Guard	(\$64,000,000.00)	(\$64,000,000.00) R
Transfers to Interior	(1,309,665.00)	(1,309,665.00) R
Transfers to Corps of Engineers	0.00	0.00
Total Transfers	<u>(\$65,309,665.00)</u>	<u>(\$65,309,665.00) R</u>
Net Increase/Decrease	<u>(\$36,286,814.08)</u>	<u>\$7,284,109.92 R</u>
* Interest on Investments is reported on the accrual basis		
Includes interest collected:	\$2,504,673.42	\$2,626,237.09
FY 2002 Cash Basis Receipts:		
Interest Collected		\$2,626,237.09
Tax Receipts Collected		67,865,000.00
Total Cash Basis Receipts		<u>\$70,491,237.09</u>

Aquatic Resources - Sport Fish Restoration
 20X8147
 Balance Sheet REVISED FINAL
 12/31/01

Assets

Undisbursed Balances:		
Funds Available for Investment	\$81.46	
Total Undisbursed Balance		\$81.46

Receivables:		
Interest Receivable	\$0.00	
Taxes Receivable	\$0.00	
Total Receivables		\$0.00

Investments:		
One Day Maturing 01/02/2002	\$424,808,000.00	
MK Bill Maturing 03/21/02	\$806,201,000.00	
Total Securities at Par		\$1,231,009,000.00
Discount on Purchase		(9,201,216.84)
Premium on Purchase		0.00
Amortization of Discount and Premium	2,553,084.89	
Net Investments		\$1,224,360,868.05

Total Assets		\$1,224,360,949.51
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Liabilities & Equity

Liabilities:		
Other Payables		\$721,172,191.49 R

Equity:		
Beginning Balance	\$495,904,648.10	
Net Change	R 7,284,109.92	
Total Equity		\$503,188,758.02

Total Liabilities & Equity		\$1,224,360,949.51
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Office of Public Debt Accounting
 Division of Federal Investments
 Trust Fund Management Branch
 February 15, 2002

Aquatic Resources - Boat Safety
 20X8147
 Income Statement (FINAL)
 For the Period 10/01/01 Through 12/31/01

	Current Month	Year-To-Date
Revenue		
Investment Revenue		
Interest on Investments	\$261,891.38	\$777,663.57
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	\$261,891.38	\$777,663.57
 Total Revenue	 \$261,891.38	 \$777,663.57
 Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	\$0.00
 Total Transfers	 \$0.00	 \$0.00
 Net Increase/Decrease	 \$261,891.38	 \$777,663.57
 * Interest on Investments is reported on the accrual basis		
Includes interest collected cash basis:	\$0.00	\$0.00

Aquatic Resources - Boat Safety
 20X8147
 Balance Sheet (FINAL)
 12/31/01

Assets

Undisbursed Balances:		
Funds Available for Investment	\$447.42	
Total Undisbursed Balance		\$447.42

Receivables:		
Interest Receivable	\$818,923.59	
Total Receivables		\$818,923.59

Investments:		
MK Bill Maturing 02/28/2002	42,951,000.00	
MK Note 5.875% Maturing 02/15/2004	37,171,000.00	
Total Securities at Par	\$80,122,000.00	
Discount on Purchase	(711,653.39)	
Premium on Purchase	2,555,506.25	
Amortization of Discount and Premium	(992,343.47)	
Net Investments		\$80,973,509.39

Total Assets		\$81,792,880.40
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Liabilities & Equity

Liabilities:		
Other Payables		\$83,374.65

Equity:		
Beginning Balance	\$80,931,842.18	
Net Change	777,663.57	
Total Equity		\$81,709,505.75

Total Liabilities & Equity		\$81,792,880.40
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Office of Public Debt Accounting
 Division of Federal Investments
 Trust Fund Management Branch
 February 15, 2002

**AQUATIC RESOURCES TRUST FUND
20X8147
BUDGETARY ACCOUNT BALANCES REVISED FINAL
AS OF DECEMBER 31, 2001**

411400	Appropriated Trust Fund Receipts	76,843,237.09
412700	Amounts Approp from Specific Treasury MTF - Payable	(721,255,566.14)
412900	Amounts Approp from Specific Treasury MTF - Transfers Out	(85,241,188.05)
439400	Receipts Not Available for Obligation Upon Collection	(579,963,092.51)
420100	Total Actual Resources - Collected	1,309,616,609.61

(0.00)